



April 27, 2021

<b>The Manager, Listing Department, BSE Limited, PhirozeJeejeebhoy Tower, Dalal Street, Mumbai 400 001.</b>	<b>The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5<sup>th</sup> Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051.</b>
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**Sub: Intimation of buy back of secured notes (“Notes”) under the USD 1,000,000,000 Secured Medium Term Note Programme by IIFL Finance Limited**

**Reference: IIFL Finance Limited SERIES01 USD 400M 5.875PCT NOTES DUE 20APR2023**

**ISIN: XS2113454115**

Dear Sir/Madam,

This is to inform you that IIFL Finance Limited had purchased its own Notes, listed at Singapore Exchange Securities Trading Limited (SGX-ST), amounting to USD 2,804,000 (nominal value) through open market and further initiated for cancellation of notes.

Repurchase of Notes was in compliance with the applicable laws including Master Directions on External Commercial Borrowings, Trade Credits and Structured Obligations issued by the Reserve Bank of India on March 26, 2019 and was within the limit as approved by Authorised Dealer bank (AD – Bank).

Kindly take note of the same and oblige.

**For IIFL Finance Limited**  
(Formerly known as IIFL Holdings Limited)

**Sneha Patwardhan**  
**Company Secretary**  
**Place: Mumbai**

**CC:**  
Singapore Exchange Securities Trading Limited  
2, Shenton Way,  
#02-02, SGX Centre 1,  
Singapore - 068 804.

**IIFL Finance Limited (formerly known as IIFL Holdings Limited)**

**CIN No.: L67100MH1995PLC093797**

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