

SEC/PAM/2022

April 25, 2022

The Secretary BSE Limited Phiroze Jejeebhoy Towers, Dalal Street, MUMBAI - 400 001 STOCK CODE: 500510	National Stock Exchange Of India Limited Exchange Plaza, 5th Floor Plot No.C/1, G Block Bandra-Kurla Complex Bandra (E), Mumbai - 400 051 STOCK CODE: LT
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Dear Sirs,

Sub: Allotment of Non-convertible Debentures by Larsen & Toubro Limited ("the Company") pursuant to receipt of Second Balance Payment on Partly Paid NCDs

Further to our letters dated and April 20, 2020 and April 23, 2021 and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company has today received the second balance payment on 18,000 partly paid up Non-convertible Debentures (NCDs) issued and allotted on April 23, 2020. Details pertaining to the NCDs are provided in the enclosed Annexure. The said NCDs are listed on the National Stock Exchange of India Limited.

The interest on the said NCDs will be paid on an Annual Basis.

This is for your information.

Thanking You,

Yours faithfully,
For **LARSEN & TOUBRO LIMITED**



**SIVARAM NAIR A.
COMPANY SECRETARY
(M.NO – F3939)**

Encl: a/a

ANNEXURE

Sr. No	Series Name	Coupon	No. of Debentures	Amount received on application (Rs Crore)	First Balance Payment (Rs. Crore)	Second Balance Payment (Rs. Crore)	Amount yet to be received (Rs. Crore)	Maturity Date
1	Series 4 NCDs 8% Rs. 1800 crore L&T 2030 (partly paid-up)	8%	18,000	450	450	450	450	April 23, 2030

2022