

EL/SEC/2023-24/139

January 17, 2024

Corporate Relationship Department  
**BSE Limited**  
1st Floor, New Trading Ring Rotunda  
Building, P J Towers, Dalal Street, Fort,  
Mumbai - 400 001

The Manager, Listing Department  
**National Stock Exchange of India Limited**  
"Exchange Plaza", C-1, Block G  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051

**Script Code:** 543533

**Symbol:** EMUDHRA

**Sub: Outcome of the meeting of the Fund Raising Committee**

Dear Sir,

Please note that the Fund Raising Committee at its meeting held today, *i.e.*, January 17, 2024 approved allotment of 47,39,336 equity shares of face value Rs. 5 each ("**Equity Shares**") to eligible qualified institutional buyers at the issue price of Rs. 422 per Equity Share, *i.e.*, at a premium of Rs. 417 per Equity Share which includes a discount of Rs. 21.56 (4.86% of the floor price) to the floor price, aggregating to Rs. 2,000.00 million, pursuant to the proposed qualified institutions placement of Equity Shares ("**Issue**").

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased from Rs. 39,03,61,855.00 consisting of 7,80,72,371 Equity Shares to Rs. 41,40,58,535.00 consisting of 8,28,11,707 Equity Shares.

The Issue opened on January 12, 2024 and closed on January 17, 2024 and the same was intimated to you through our letters dated January 12, 2024 and January 17, 2024, respectively.

Further, find attached herewith the list of allottees who have been allotted more than five percent of the Equity Shares offered in the Issue, marked as **Annexure A**.

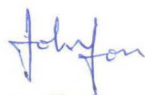
The meeting of the Fund Raising Committee commenced at 07:00 p.m. and concluded at 07:10 p.m.

We request you to take the above on record pursuant to compliance under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

For eMudhra Limited



**Johnson Xavier**  
Company Secretary & Compliance Officer  
Membership No. A28304



**eMudhra Limited**

eMudhra Digital Campus, 12-P1-A & 12-P1-B, Hi-Tech Defence and Aerospace Park (IT sector), Jala Hobli, B.K. Palya, Bengaluru, Karnataka 562149 | Phone: +91 80 4848 4001 | Email: corporate@emudhra.com | Web: www.emudhra.com

CIN - L72900KA2008PLC060368

ANNEXURE A

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5 PER CENT OF THE EQUITY SHARES OFFERED IN THE QUALIFIED INSTITUTIONS PLACEMENT

S. No.	Name of the Allottees	No. of Equity Shares Allotted	% of Total Issue size
1.	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	18,95,735	40%
2.	CIF III SCHEME I	14,21,801	30%

**eMudhra Limited**

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