

Ref: AL/SE/122020/03

Date: 26/12/2020

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra- KurlaComplex,
Bandra (East),
Mumbai - 400051.
Fax No. 2659 8237 / 38

Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
2nd Floor, Dalal Street,
Mumbai – 400 001
Fax No. 2272 3121/ 2037

Re.: - Arshiya Limited (“the Company”) – NSE Scrip Name: ARSHIYA
BSE Scrip Code: 506074

Sub: Outcome of Board Meeting held today i.e. Saturday, December 26, 2020

Dear Sir/ Madam,

With reference to the captioned subject, we hereby inform you that the Board of Directors of the Company at its meeting held today i.e. Saturday, December 26,2020, inter-alia, has considered and approved the following:

1. Approval for applying to National Company Law Tribunal (NCLT), Mumbai Bench for scheduling the meeting of the secured creditors of the Company for approval of the Composite Scheme of Arrangement between Arshiya Limited (“Demerged Company”) and Arshiya Rail Infrastructure Limited (“Resulting Company”).
2. Discussed and took note of updates on Construction of Warehouse and presentation given by the JLL to Project Management Committee which was tabled at the meeting. The said Warehouse will be operational by January 15, 2021.
3. Discussed and took note on Business updates and presentation for FTWZ and Data Centre business for which Company has appointed McKinsey & Company.

The said meeting commenced at 11.00 a.m. and concluded at 11.45 a.m.

You are requested to take the above information on your record.

Thanking you.

Yours faithfully,

For ARSHIYA LIMITED



Ajay S Mittal
Chairman & Managing Director
DIN: 00226355



Arshiya Limited