

MSP STEEL & POWER LIMITED

(An ISO 9001: 2015, 14001: 2015 OHSAS 18001: 2007 Certified Company)

Regd. Office: 1, Crooked Lane, Kolkata - 700 069, Phone: 033 2248 5096

CIN No.: L27109WB1968PLC027399

Date: 15th October, 2019

To,

Listing Department

National Stock Exchange of India Limited,

"EXCHANGE PLAZA", C-1, Block G,

Bandra - Kurla Complex, Bandra (E),

Mumbai – 400 051

NSE Symbol: MSPL

The Manager,

BSE Limited

Phirozee Jeejeebhoy Towers

Dalal Street

Mumbai- 400 001 Scrip Code: 532650

Dear Sir,

Sub: Non-applicability of SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 in connection with fund raising by issuance of Debt Securities by Large Entities.

Pursuant to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 with regard to fund raising by issuance of Debt Securities by Large Entities and BSE Circular No. LIST/COMP/05/2019-20 dated April 11,2019, we would like to confirm that the Company does not fulfill the criteria specified in Para 2.2 of the above mentioned SEBI Circular and hence does not fall in the category of 'Large Corporate' and cannot be considered as a Large Corporates as defined under the said circular.

Therefore, there is no requirement of filing the Initial Disclosure as per the format prescribed in 'Annexure-A' of the said circular for the financial year ended March 31, 2019.

This is for your kind information & record.

Thanking You.

Yours faithfully,

For MSP STEEL & POWER LTD

Shreya Kar

Company Secretary & Compliance Officer

Membership No. A41041

Encl.: As above