

13th November, 2021

1. To,

> The Secretary **BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai - 400001

2. To,

> The Manager **Listing Department** National Stock Exchange of India Limited Exchange Plaza, 5th Floor Plot No. C/1, G Block, Bandra-Kurla Complex Bandra (E), Mumbai - 400051

Dear Sir,

Sub: Utilization of issue proceeds of Non-Convertible Securities

Ref: Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ('Listing Regulations')

With regard to captioned subject, please note that the Company has following outstanding Non-Convertible Securities as on 30<sup>th</sup> September, 2021.

| Particulars                          | ISIN         | Issue Date       | Maturity Date    |
|--------------------------------------|--------------|------------------|------------------|
| 3 year Secured, Non-Convertible      | INE216A07052 | 28th August 2019 | 28th August 2022 |
| Redeemable, Fully Paid-up Debentures |              |                  |                  |
| of face value of Rs. 30/- each       |              |                  |                  |
| 3 year Unsecured, Non-Convertible    | INE216A08027 | 3rd June 2021    | 3rd June 2024    |
| Redeemable, Fully Paid-up Debentures |              |                  |                  |
| of face value of Rs. 29/- each       |              |                  |                  |

Further, pursuant to Regulation 52(7) & (7A) of the Listing Regulations, we hereby confirm that the issue proceeds of the above mentioned non-convertible securities have been fully utilized without any material deviation.

Britannia Industries Limited Executive Office: Prestige Shantiniketan, The Business Precinct, Tower C,16th & 17th Floor, Whitefield Main Road, Mahadevapura Post, Bangalore - 560048. Tel: 080 39400080 Fax: 080 25063229

www.britannia.co.in

CIN: L15412WB1918PLC002964

Registered Office: 5/1A, Hungerford Street, Kolkata - 700 017, West Bengal



Request you to kindly take the above information on records.

Yours faithfully, **For Britannia Industries Limited** 

T.V. Thulsidass **Company Secretary** Membership No. A20927