



13th November, 2021

1. To,
The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400001
2. To,
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block, Bandra-Kurla Complex
Bandra (E), Mumbai - 400051

Dear Sir,

Sub: Utilization of issue proceeds of Non-Convertible Securities

Ref: Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ('Listing Regulations')

With regard to captioned subject, please note that the Company has following outstanding Non-Convertible Securities as on 30th September, 2021.

Particulars	ISIN	Issue Date	Maturity Date
3 year Secured, Non-Convertible Redeemable, Fully Paid-up Debentures of face value of Rs. 30/- each	INE216A07052	28th August 2019	28th August 2022
3 year Unsecured, Non-Convertible Redeemable, Fully Paid-up Debentures of face value of Rs. 29/- each	INE216A08027	3rd June 2021	3rd June 2024

Further, pursuant to Regulation 52(7) & (7A) of the Listing Regulations, we hereby confirm that the issue proceeds of the above mentioned non-convertible securities have been fully utilized without any material deviation.



Request you to kindly take the above information on records.

Yours faithfully,

For Britannia Industries Limited

T.V. Thulsidass

Company Secretary

Membership No. A20927