

S. M. GOLD LIMITED

Registered Office: Shop No. 1 to 3, 2nd Floor, 24 Caret Building, Opp. Rok Regency Hotel, Law Garden, C G Road, Ahmedabad - 380009, Gujarat, India

CIN: L74999GJ2017PLC098438 E-mail: compliancesmgold@gmail.com

Website: www.smgoldltd.com Ph.: 079-22114411 / 9428980017

Date: April 25, 2024

To,
The General Manager-Listing
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street, Mumbai - 400001

Subject: Subject: Certificate in compliance with Regulation 40(9) and 40(10) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref.: S. M. Gold Limited (Scrip Code: 542034)

Dear Sir / Madam,

Pursuant to Regulation 40(9) and 40(10) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a Certificate received from Mrs. Neelam Rathi, Proprietor of M/s. Neelam Somani & Associates, Ahmedabad, Company Secretary in Whole Time Practice for the year ended 31st March 2024.

You are requested to take the same on records, upload at your website & intimate the same to the members of the Stock Exchange.

Thanking You,

Yours Faithfully,

For S. M. Gold Limited

SHAH
PULKITKUMAR
SURESHBHAI
SURESHBHAI

Digitally signed by
SHAH PULKITKUMAR
SURESHBHAI
Date: 2024.04.25
15:31:44 +05'30'

Pulkitkumar Sureshbhai Shah
Managing Director
DIN: 07878190



Neelam Somani & Associates

COMPANY SECRETARIES

Address: C-1001, Sarovar landmark, Gordhanvadi Cross Road, Kankaria,
Ahmedabad-380022, Gujrat

Contact: +91-8638402502

Email: neelamsomani90@gmail.com

To,
The Board of Directors,
S. M. GOLD LIMITED,
Shop No. 1 to 3, 2nd Floor, 24 Caret Building,
Opp. Rok Regency Hotel, Law Garden, C G, Road,
Ahmedabad, Gujarat, India, 380009

Certificate under Regulation 40 (9) of the Securities and Exchange Board of India (Listing Obligation and Disclosure requirements) Regulations, 2015 (As Amended) for the financial year ended on 31st March, 2024


The Securities and Exchange Board of India (SEBI) vide gazette notification dated June 08, 2018 and vide its press release dated December 03, 2018, amended Regulation 40 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and had mandated to transfer securities only in dematerialized form w.e.f. April 01, 2019. SEBI vide its press release dated March 27, 2019 clarified that the transfer deeds lodged prior to deadline and returned due to deficiency in the document may be re-lodged for transfer even after the deadline of April 01, 2019. Further, SEBI vide its circular dated September 07, 2020 has fixed March 31, 2021 as the cut-off date for re-lodgment of such transfer deeds and the shares that are re-lodged for transfers shall be issued only in demat mode. SEBI has specified operational guidelines for transfer and dematerialization of re-lodged physical shares vide its circular dated December 02, 2020.

SEBI vide gazette notification dated January 24, 2022 read with SEBI circular no. SEBI/HO/MIRSD/MIRSD_RTAMB/P/CIR/2022/8 dated January 25, 2022 has mandated that the companies shall effect issuance of certificates or receipts or advices, as applicable in dematerialized form only, while processing the service requests relating to Issue of duplicate securities certificate, Claim from Unclaimed Suspense Account, Renewal / Exchange of securities certificate, Endorsement, Sub-division / Splitting of securities certificate, Consolidation of securities certificates/folios, Transmission and Transposition.

Accordingly, on the basis of examination of the relevant documents relating to fully paid shares of S. M. GOLD LIMITED ('the Company') maintained and provided electronically by KFin Technologies Limited, Registrar and Share Transfer Agents (RTA), pertaining to the financial year ended March 31, 2024 for the purpose of issuing a Certificate as per Regulation 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, I hereby certify that:

- A) Company has not received any request for share transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/ allotment of monies for the period April 01, 2023 to March 31, 2024.
- B) Any other information, if applicable: - NIL

For Neelam Somani & Associates
Practicing Company Secretary


Neelam Rathi
Proprietor
Mem. No. - 10993
COP No. - 12454
Peer review No.: 5612/2024
UDIN: F010993F000236581


NEELAM RATHI
Company Secretary In Practice
Membership No 0993
CP No 12454

Place: Ahmedabad
Date: 25/04/2024