

August 13, 2021

BSE Limited Corporate Relationship Department P.J. Towers, Dalal Street, Fort, Mumbai - 400 001	National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (East) Mumbai - 400 051
Scrip Code : 506109	Symbol : GENESYS

Dear Sir/Madam,

Sub: Allotment of 7,50,000 warrants on preferential basis.

Pursuant to regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in furtherance to our earlier intimation dated 1st July 2021 & 6th July 2021, we would like to inform you that after getting approval of members of the Company and In-principle approval from BSE Limited and National Stock Exchange of India Limited, and upon receipt of the Warrant Subscription amount of Rs. 2,28,75,000 (Rupees two crore twenty eight lakhs seventy five thousand only) at the rate of Rs. 30.50 per warrant (being 25% of the issue price per warrant) from the proposed allottee, the Board of Directors of the Company in their meeting held today i.e. 13th August 2021 has *inter-alia* considered and approved Allotment of securities as follows:

a. Securities details:

1. 7,50,000 (seven lakhs fifty thousand) convertible warrants on preferential basis under Non-Promoter Category (Public).
2. Allotted price: Warrants allotted at a price of Rs. 122/- per warrant aggregating to 9,15,00,000/- (Rupees nine crores fifteen lakhs only)
3. Warrant subscription price paid by the Allottee at the time of allotment is Rs. 30.50 per warrant being the 25% amount aggregating to Rs. 2,28,75,000/- and the balance amount of Rs. 91.50 per warrant being the 75% amount aggregating to 6,86,25,000/- payable at the time of exercising Warrants
4. Each Warrant is convertible into one equity share of the face value of Rs. 5/- (Rs. five only) and at a security premium of Rs. 117/- on or before expiry of eighteen months from the date of allotment.

b. Investor details:

1. Number of Investor for Warrant : One
2. Name : Ms. Elizabeth Mathew

The meeting commenced at 6.00 p.m. and concluded at 6.30 p.m.

Thanking You,

Yours faithfully,

For **Genesys International Corporation Ltd**



Vineet Chopra
Vice President - Legal &
Company Secretary