

27 July 2023

To Corporate Relations Department. <b>BSE Limited</b> 1 <sup>st</sup> Floor, New Trading Ring, Rotunda Building, P J Tower, Dalal Street, Fort, Mumbai 400 001 <b>BSE Code: 532978</b>	To Corporate Listing Department. <b>National Stock Exchange of India Ltd</b> Exchange Plaza, 5 <sup>th</sup> Floor Plot No.C-1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051 <b>NSE Code: BAJAJFINSV</b>
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Dear Sir/Madam,

**Sub : Outcome of Meeting of Board of Directors**

In terms of provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations), as amended, and in continuation to our letter dated 27 July 2023 regarding outcome of Board meeting, this is to inform you that the Board of Directors of the Company, at its meeting held today, i.e., Thursday, 27 July 2023, *inter-alia*, approved the issue of 26,73,353 equity shares of face value of Re. 1 at the respective grant prices to Bajaj Finserv ESOP Trust under the Bajaj Finserv Limited Employee Stock Option Scheme 2018 (Scheme).

Details as required under SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13 July 2023 are enclosed as **Annexure A**.

The Board Meeting, today, commenced at 10.30 a.m. and concluded at 11.35 a.m.

We request you to kindly take the same on record.

**Thanking you,  
Yours faithfully  
FOR BAJAJ FINSERV LIMITED**

**UMA SHENDE  
COMPANY SECRETARY**  
Email id: [investors@bajajfinserv.in](mailto:investors@bajajfinserv.in)  
Encl: As above

**BAJAJ FINSERV LIMITED**

[www.bajajfinserv.in/corporate-bajaj-finserv](http://www.bajajfinserv.in/corporate-bajaj-finserv)

**Corporate Office:** 6<sup>th</sup> Floor, Bajaj Finserv Corporate Office, Off Pune - Ahmednagar Road, Viman Nagar, Pune - 411 014, Maharashtra, India | Tel: +91 20 7150 5700 | Fax: +91 20 7150 5792

**Registered Office:** Bajaj Auto Limited complex, Mumbai- Pune Road, Pune- 411 035, Maharashtra, India

**Corporate ID No.:** L65923PN2007PLC130075 | **Email ID:** [investors@bajajfinserv.in](mailto:investors@bajajfinserv.in)



**Annexure A**

**Disclosure required pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13 July 2023:**

<b>Sr.No.</b>	<b>Details that need to be provided</b>	<b>Information</b>
1.	Type of securities proposed to be issued	Equity shares of face value of Re. 1 ranking <i>pari-passu</i> with the existing equity shares.
2.	Type of issuance	Issue of equity shares to Bajaj Finserv ESOP Trust (BFS-ESOP Trust) to meet the exercise of options by the employees through issue of new shares i.e., by primary issue at the respective grant prices.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue of 26,73,353 equity shares aggregating to Rs. 233.02 crore at the respective grant price.

**BAJAJ FINSERV LIMITED**

[www.bajajfinserv.in/corporate-bajaj-finserv](http://www.bajajfinserv.in/corporate-bajaj-finserv)

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