

April 17, 2019

To, The Manager - CRD BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400001

Dear Sir,

Scrip No.: 530943

Sub: Submission of Certificate under Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for six months ended on 31st March, 2019.

With reference to the captioned subject, please find enclosed the Certificate under Regulation 40 (9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, issued by M/s. Manish Ghia & Associates, Company Secretaries, for six months ended 31st March, 2019.

Kindly take the same on record and acknowledge the receipt.

Thanking you.

Yours faithfully,

For Sri Adhikari Brothers Television Network Limited

Markand Adhikari

Chairman & Managing Dire

DIN: 00032016

(Encl.: A/a)



Manish Ghia & Associates

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CERTIFICATE UNDER REGULATION 40(9) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE HALF YEAR ENDED 31st MARCH, 2019

TO WHOMSOEVER IT MAY CONCERN

We have examined all Share Transfer Forms, Memorandum of Transfers, Registers, files and other documents relating to SRI ADHIKARI BROTHERS TELEVISION NETWORK LIMITED having its registered office at 6th floor, Adhikari Chambers, New Link Road, Oberoi Complex, Andheri - West, Mumbai - 400053, maintained by Sharex Dynamic (India) Pvt. Ltd., the Registrar & Share Transfer Agent (RTA) of the Company pertaining to transfer of equity shares of the Company for the period from 1st October, 2018 to 31st March, 2019 for the purpose of issuing certificate as per Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 by SRI ADHIKARI BROTHERS TELEVISION NETWORK LIMITED and based on information provided by the Company, we hereby certify that during the half year ended on 31st March, 2019 the Company:

a) was not required to deliver any share certificates as it has not received any request for transfer, sub-division, consolidation, renewal, exchange or endorsement of calls / allotment monies.

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For Manish Ghia & Associates

Company Secretaries

Manish L. Ghia Partner

M. No. FCS: 6252, C. P. No. 3531

Place: Mumbai

Date: 16th April, 2019