

Date: September 28, 2020

The Manager – Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

The General Manager
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400 001

Trading Symbol: ZYDUSWELL
ISIN: INE768C01010

Scrip Code: 531335
ISIN: INE768C01010

Sub: Qualified institutions placement of equity shares of face value of ₹ 10 each (the “Equity Shares”) by Zydus Wellness Limited (the “Company”), under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) and Section 42 of the Companies Act, 2013, and the rules made thereunder, each as amended (“QIP”) – Allotment of Equity Shares

Dear Sir / Madam

On the captioned subject, we wish to inform you that the Finance and Administration Committee (“Committee”) at its meeting held today i.e. September 28, 2020, approved the issue and allotment of 38,46,000 Equity Shares to eligible qualified institutional buyers at an issue price of Rs. 1,690.00/- per Equity Share (including a premium of Rs. 1,680.00/- per Equity Share), aggregating to Rs. 64997.40 lakh.

The QIP opened on September 23, 2020 and closed on September 28, 2020, and the same was intimated to you through our letters dated September 23, 2020 and September 28, 2020, respectively.

Pursuant to the allotment of Equity Shares in the Issue, the issued, subscribed, and paid-up Equity Share capital of the Company stands increased from Rs. 59,78,61,440/- consisting of 5,97,86,144 Equity Shares of Rs. 10 each to Rs. 63,63,21,440/- consisting of 6,36,32,144 Equity Shares of Rs. 10/- each. The shareholding pattern of the Company, before and after the QIP, will be submitted along with listing application in the format specified in Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”).

Please find attached the list of allottees who have been allotted more than 5% of the Equity Shares offered in the Issue as **Annexure I**, for your information and records.

The meeting of the Committee commenced at 11:50 p.m. and concluded at 11:59 p.m.

We request you to take the above on record and the same be treated as compliance with Regulation 30 and other applicable regulations of the SEBI Listing Regulations.

Thanking you,

By order of the Board,
Yours faithfully,
For, **Zydus Wellness Limited**

Dhanraj Dagar
Company Secretary and Compliance Officer

Regd. Office: Zydus Wellness Limited. ‘Zydus Corporate Park’, Scheme No. 63, Survey No. 536, Khoraj (Gandhinagar), Nr. Vaishnodevi Circle, S. G. Highway, Ahmedabad – 382481, India. Phone: +91-79-71800000, www.zyduswellness.in
CIN: L15201GJ1994PLC023490

Annexure I

S. No.	Name of the allottee	Number of Equity Shares allotted	Percentage of post-Issue paid-up Equity Share capital
1.	SBI SMALL CAP FUND	7,70,000	1.21
2.	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE EQUITY HYBRID '95 FUND	3,55,000	0.56
3.	SBI LARGE & MIDCAP FUND	3,26,100	0.51
4.	ICICI PRUDENTIAL MULTICAP FUND	3,20,117	0.50
5.	HDFC LIFE INSURANCE COMPANY LIMITED	2,50,000	0.39
6.	ICICI PRUDENTIAL SMALLCAP FUND	2,40,000	0.38
	Total	22,61,217	3.55