

Date: 25.01.2025

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001.
Scrip Code: 533152

The Manager
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block "G"
5th floor, Bandra Kurla Complex,
Bandra East, Mumbai- 400051.
Symbol: MBLINFRA

Sir,

Sub: Intimation about meeting of the 'Preferential Issue Committee' of the Board

In continuation to our letter dated 13.12.2024, a meeting of 'Preferential Issue Committee' of the Board of Directors is scheduled on Monday, 3rd February, 2025, inter-alia, to finalize the relevant date, ascertaining and finalizing the issue price in connection with issuance of Equity Shares of the Company of face value of Rs 10 each on preferential basis to unsecured creditors aggregating to Rs. 16,95,30,805/- (exact number of equity shares to be rounded off to the lower whole number calculated as per the issue price).

This may be treated as compliance with the Regulation 29 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

The 'Trading Window' pursuant to 'Code of Conduct to Regulate, Monitor and Report Trading by Designated Persons', in dealing in equity shares of the Company continue to remain closed upto the completion of 48 hours after the declaration of Un-Audited Financial Results (both Standalone and Consolidated) for the quarter and nine months ended 31st December, 2024 as intimated by letter dated 27th December, 2024.

Thanking you,
Yours faithfully,
For MBL Infrastructure Ltd.
(Anubhav Maheshwari)
Company Secretary



MBL Infrastructure Ltd.
(Formerly MBL Infrastructures Ltd.)

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