

11<sup>th</sup> April, 2019

**BSE Limited**

1<sup>st</sup> Floor, New Trading Wing,  
Rotunda Bldg, P.J. Towers,  
Dalal Street, Fort,  
Mumbai- 400 001

**National Stock Exchange of India Ltd.,**

Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G. Block,  
Bandra-Kurla Complex,  
Mumbai – 400 051

Dear Sir/Madam,

**BSE SCRIP CODE - 500302, 912459**  
**NSE SYMBOL – PEL**

**Sub: Intimation with respect to allotment of Equity shares pursuant to optional conversion of Compulsorily Convertible Debentures (“CCDs”)**

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we write to inform you that the Administrative Committee of the Board of Directors of the Company has, at its meeting held today, i.e. 11<sup>th</sup> April, 2019, approved the allotment of 5,48,120 Equity shares of face value of Rs.2 each at a conversion premium of Rs.2,688 per share pursuant to optional conversion of 13,703 CCDs of face value of Rs.1,07,600 each aggregating to Rs.1,47,44,42,800. These Equity shares are proposed to be listed on BSE Limited and National Stock Exchange of India Limited. The Committee also approved payment of pro-rata interest to these CCD holders in accordance with the Placement Document dated 17<sup>th</sup> October, 2017.


Pursuant to the aforesaid allotment the paid up share capital of the Company stands increased from 18,44,64,557 equity shares of Rs.2 each amounting to Rs. 36,89,29,114 to 18,50,12,677 equity shares of Rs.2 each amounting to Rs. 37,00,25,354.

We request you to take this on record, and to treat the same as compliance with the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

For **Piramal Enterprises Limited**

  
**Leonard D'Souza**  
Company Secretary



**Piramal Enterprises Limited**

CIN : L24110MH1947PLC005719

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