

DOC: SEC: 848/2023-24/276

Date: December 28, 2023

National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot No. C/1,
G- Block, Bandra - Kurla Complex,
Bandra (East),
Mumbai - 400 051
SCRIP CODE: CESC

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
SCRIP CODE: 500084

Dear Sir/Madam,

Sub: Allotment of Debt Securities

Further to our letters dated December 21, 2023 and December 27, 2023, we write to inform you that the Committee of Board of Directors at its meeting held today, has approved the allotment of 20,000 Secured, Unlisted, Redeemable, Rated Non-Convertible Debentures having a face value of Rs.1,00,000 each aggregating to Rs 200,00,00,000 (Rupees Two hundred crore) on a private placement basis, to Axis Bank Limited having its registered office at "Trishul" - 3rd Floor Opp. Samartheswar temple, Near Law Garden, Ellisbridge, Ahmedabad – 380006.

This is for your information and record.

Thanking you.
Yours faithfully,
For **CESC Limited**



Jagdish Patra
Company Secretary & Compliance Officer