

31st March, 2021

BSE Limited

1st Floor, New Trading Ring, Rotunda Building, P.J. Towers, Dalal Street, Fort, Mumbai - 400 001

BSE scrip code: 500302, 912460

National Stock Exchange of India Limited

Exchange Plaza, 5th floor, Plot No. C/1, G-Block, Bandra-Kurla Complex, Bandra-Kurla C

Bandra-Kurla Complex, Bandra (E),

Mumbai – 400 051 NSE symbol: PEL

Sub: <u>Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')</u>

Dear Sir/ Madam,

In accordance with the provisions of Regulation 30 of the Listing Regulations, we wish to inform you that Piramal Capital & Housing Finance Limited ('PCHFL'), wholly owned subsidiary of the Company, has filed Draft Shelf Prospectus with the BSE Limited, designated stock exchange, for receiving public comments and with SEBI in accordance with the provisions of the Companies Act, 2013 and the SEBI (Issue and Listing of Debt Securities) Regulations, 2008, in connection with a proposed public issue by PCHFL of secured, rated, listed, redeemable, non-convertible debentures of face value of Rs. 1,000 each, for an amount aggregating up to the Rs. 2,00,000 lakhs in one or more tranches.

This is for your information and records.

Thanking you,

Yours faithfully, For Piramal Enterprises Limited

Bipin Singh Company Secretary