

Ref.: RMC/2022-23/BSE/415
Date: 22nd September, 2022

To,
The Manager,
Department of Corporate Services,
Listing and Compliance
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001

Sub.: Outcome of the Board Meeting held on 22nd September, 2022 pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref.: Scrip Code – 540358, Scrip ID - RMC

Respected Sir / Madam,

With reference to the above captioned subject, we would like to inform you that at the meeting of the Board of Directors of the Company held today i.e. Thursday, the 22nd day of September, 2022 which commenced at 05:00 P.M. and concluded at 06:15 P.M., have, amongst the other items of Agenda, considered, approved and taken on record:-

- a) Subject to the approval of the shareholders of the Company and other regulatory/ statutory approvals. as may be required, the Board has approved issuance of Equity Shares through preferential issue on private placement basis, and allotment of 8,20,000 (Eight Lakhs Twenty Thousand) fully paid up Equity Shares having face value of Rs.10/- each in dematerialised form to the persons belonging to Promoter / Promoter Group and persons belonging to Public Category at an issue price not less than minimum price to be determined in accordance with applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended from time to time, subject to the approval of the Members of the Company and such regulatory/ statutory authorities as may be applicable.
The information in connection with the Preferential Issue pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, is enclosed as "Annexure-I" to this letter;
- b) The Board has decided to hold Extraordinary General Meeting (EGM) of the Company to be held on Monday, 17th October, 2022. Notice convening the said EGM will be sent in due course

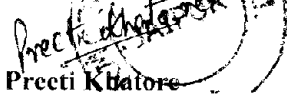
Accordingly, the relevant date in relation to the issue of the aforesaid securities in accordance with SEBI ICDR Regulations is Monday, September 17, 2022 i.e., 30 days prior to the date of holding Extra Ordinary General Meeting of the Company.

This is for your information and record.

Thanking you,

Yours faithfully,

For RMC Switchgears Limited



Preeti Khator
*
Company Secretary and Compliance Officer
ACS - 49291

C I N : L 2 5 1 1 1 R I 1 9 9 4 P L C 0 0 8 6 9 8
Formerly Known as RMC SWITCHGEARS LIMITED
Registered Office & Factory : 7 K.M. From Chaksu, Kotkhawda Road,
Village-Badodiya, Tehsil-Chaksu, Tonk Road, Jaipur (Raj.) 303901,
Corporate Office : B-11, (B&C), Malviya Industrial Area, Jaipur-17 (Raj.),
E-mail : info@rmcindia.in, admin@rmcindia.in
Telefax : + 91-141-4400222, Website : www.rmcindia.in

Annexure-I

Additional details as required under Regulation 30 and other relevant provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 Issuance of Equity shares under Preferential Allotment

Issuance of Equity shares under Preferential Allotment

1	Type of securities proposed to be issued (viz. equity shares, convertible securities etc.).	Equity Shares																																																																				
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Allotment																																																																				
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	8,20,000 Equity Shares at ₹ 70/-per Equity Share																																																																				
4	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):																																																																					
i.	Names of Investors Subject to the approval of the Members at the ensuing Extra-ordinary General Meeting, the Equity shares are proposed to be issued to																																																																					
	<table border="1"> <thead> <tr> <th>Sl. No.</th> <th>Name of Proposed Allottees</th> <th>Category</th> <th>No. of Equity shares to be allotted</th> </tr> </thead> <tbody> <tr><td>1.</td><td>Prakash Chand Gotham Chand</td><td>Non-Promoter</td><td>1,00,000</td></tr> <tr><td>2.</td><td>Rekha Gunavanth Kumar</td><td>Non-Promoter</td><td>55,000</td></tr> <tr><td>3.</td><td>Ceramet Consultants Pvt. Ltd.</td><td>Non-Promoter</td><td>25,000</td></tr> <tr><td>4.</td><td>Prashant Mishra</td><td>Non-Promoter</td><td>15,000</td></tr> <tr><td>5.</td><td>Anbuchezhian</td><td>Non-Promoter</td><td>40,000</td></tr> <tr><td>6.</td><td>Lumous Advisors LLP</td><td>Non-Promoter</td><td>20,000</td></tr> <tr><td>7.</td><td>Malav Prakashkumar Shah</td><td>Non-Promoter</td><td>15,000</td></tr> <tr><td>8.</td><td>Rajnikanth Meghji Shah</td><td>Non-Promoter</td><td>15,000</td></tr> <tr><td>9.</td><td>Naba Krushna Dash</td><td>Non-Promoter</td><td>30,000</td></tr> <tr><td>10.</td><td>Gaurav Singh</td><td>Non-Promoter</td><td>35,000</td></tr> <tr><td>11.</td><td>Bhavya Jain</td><td>Non-Promoter</td><td>35,000</td></tr> <tr><td>12.</td><td>Akash Kumar Sohanraj</td><td>Non-Promoter</td><td>15,000</td></tr> <tr><td>13.</td><td>Umedmal Golecha HUF</td><td>Non-Promoter</td><td>20,000</td></tr> <tr><td>14.</td><td>Nav Ratan Bhaiya</td><td>Non-Promoter</td><td>15,000</td></tr> <tr><td>15.</td><td>Kushalchand Vijaykumar</td><td>Non-Promoter</td><td>15,000</td></tr> <tr><td>16.</td><td>Trina Devang Vyas</td><td>Non-Promoter</td><td>15,000</td></tr> </tbody> </table>	Sl. No.	Name of Proposed Allottees	Category	No. of Equity shares to be allotted	1.	Prakash Chand Gotham Chand	Non-Promoter	1,00,000	2.	Rekha Gunavanth Kumar	Non-Promoter	55,000	3.	Ceramet Consultants Pvt. Ltd.	Non-Promoter	25,000	4.	Prashant Mishra	Non-Promoter	15,000	5.	Anbuchezhian	Non-Promoter	40,000	6.	Lumous Advisors LLP	Non-Promoter	20,000	7.	Malav Prakashkumar Shah	Non-Promoter	15,000	8.	Rajnikanth Meghji Shah	Non-Promoter	15,000	9.	Naba Krushna Dash	Non-Promoter	30,000	10.	Gaurav Singh	Non-Promoter	35,000	11.	Bhavya Jain	Non-Promoter	35,000	12.	Akash Kumar Sohanraj	Non-Promoter	15,000	13.	Umedmal Golecha HUF	Non-Promoter	20,000	14.	Nav Ratan Bhaiya	Non-Promoter	15,000	15.	Kushalchand Vijaykumar	Non-Promoter	15,000	16.	Trina Devang Vyas	Non-Promoter	15,000	
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17.	Niddhi Thakkar	Non-Promoter	20,000
18.	Surabhi Yash	Non-Promoter	15,000
19.	Kavita Jain	Non-Promoter	10,000
20.	Rudra Murthy B V	Non-Promoter	10,000
21.	Manushree Agarwal	Non-Promoter	50,000
22.	Ankit Agrawal	Promoter	1,00,000
23.	Ashok Kumar Agarwal	Promoter	1,00,000
24.	Neha Agrawal	Promoter	50,000
TOTAL			8,20,000

Post Allotment of Equity shares - Outcome of the Subscription, Issue Price / Allotted price (in case of Convertible), No. of Proposed Investors

Outcome of Subscription

Sl. No.	Name of the proposed allottee(s)	Holding Pre-preferential Issue		Holding Preferential /Post issue	
		No. of shares	%	No. of shares	%
Promoter/ Promoter Group					
1.	Ankit Agrawal	5,69,880	9.35	6,69,880	9.76
2.	Ashok Kumar Agarwal	14,82,320	24.33	15,82,320	22.33
3.	Neha Agrawal	4,20,000	6.89	4,70,000	6.85
Non-Promoter Group					
4.	Prakash Chand Gotham Chand	0	0	1,00,000	1.46
5.	Rekha Gunavanth Kumar	0	0	55,000	0.80
6.	Ceramet Consultants Pvt. Ltd.	0	0	25,000	0.36
7.	Prashant Mishra	0	0	15,000	0.22
8.	Anbuechezhan	0	0	40,000	0.58
9.	Lumous Advisors LLP	0	0	20,000	0.29
10.	Malav Prakashkumar Shah	0	0	15,000	0.22
11.	Rajnikanth Meghji Shah	0	0	15,000	0.22
12.	Naba Krushna Dash	0	0	30,000	0.44
13.	Gaurav Singh	0	0	35,000	0.51
14.	Bhavya Jain	0	0	35,000	0.51
15.	Akash Kumar Sohanraj	0	0	15,000	0.22
16.	Umedmal Golecha HUF	0	0	20,000	0.29
17.	Nav Ratan Bhaiya	0	0	15,000	0.22
18.	Kushalchand Vijaykumar	0	0	15,000	0.22
19.	Trina Devang Vyas	0	0	15,000	0.22

	20.	Niddhi Thakkar	0	0	20,000	0.29
	21.	Surabhi Yash	0	0	15,000	0.22
	22.	Kavita Jain	0	0	10,000	0.15
	23.	Rudra Murthy B V	0	0	10,000	0.15
	24.	Manushree Agarwal	0	0	50,000	0.73
ii	Issue price/ allotted price (in case of convertibles)		₹ 70/- per Equity share, derived, in the manner as stipulated under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.			
iii	Number of Investors		24 (Twenty Four)			
6.	In case of convertibles, intimation on conversion of securities or on lapse of the tenure of the instrument		NA			
7	Any cancellation or termination of proposal for issuance of securities including reasons thereof.		N.A.			

