

16<sup>th</sup> February, 2021

1. The Secretary  
BSE Limited  
Phiroze Jeejeebhoy  
Towers, Dalal Street  
Fort, Mumbai - 400 001

2. The Manager  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor Plot No. C/1, G Block  
Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051

Dear Sir/Madam,

**Sub: Proceedings of the Meeting of the Commercial Paper Holders held on 15 February, 2021**

**Ref: Regulation 30, Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

With reference to the above cited subject and pursuant to the provisions of Regulation 30, Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the summary of the proceedings of the Meeting of Commercial Paper Holders ("CP Holders") of Britannia Industries Limited ("the Company") held on 15 February, 2021 at 2:00 P.M through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") pursuant to an Order dated 23 December, 2020, as Corrected by a Corrigendum dated 11 January, 2021 to Order dated 23 December, 2020 by the Hon'ble National Company Law Tribunal, Kolkata Bench ("the Tribunal").

Request you to kindly take the above information on records.

Thanking you

Yours faithfully,  
**For Britannia Industries Limited**



**T V Thulsidass**  
**Company Secretary**  
**Membership No.: A20927**



Encl: As above

### Summary of the proceedings of the Meeting of the Commercial Paper Holders

Pursuant to an Order dated 23 December, 2020, as corrected by a Corrigendum dated 11 January, 2021 to Order dated 23 December, 2020 by the Hon'ble National Company Law Tribunal, Kolkata Bench ("the Tribunal"), a Meeting of Commercial Paper (CP) Holders of Britannia Industries Limited was held on 15 February, 2021 at 2:00 P.M through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM").

Mrs. Manju Bhuteria, Advocate, the Chairperson appointed by the Hon'ble Tribunal, welcomed the CP Holders to the Meeting and after ascertaining the presence of requisite quorum, called the Meeting to order.

The Chairperson informed the CP Holders that Notice of the Meeting was sent by e-mail to the CP Holders whose e-mail address is registered with the Registrar and Transfer Agent. The Chairperson further stated that since the Notice of the Meeting was already with the CP Holders, the same is taken as read.

Thereafter, the CP Holder who had registered as a speaker was invited to speak at the Meeting.

The Chairperson stated that it is proposed to approve the Scheme of Arrangement between Britannia Industries Limited and its Members under section 230 to 232 and other applicable provisions of the Companies Act, 2013, the details of which were given in the Notice of the Meeting.

The Chairperson then authorised Mr. T.V Thulsidass, Company Secretary to conduct the proceedings for e-voting & conclude the meeting.

The Chairperson thanked the CP Holders for participating in the Meeting and wished them best of health in the year ahead.

Mr. T.V Thulsidass, Company Secretary commenced the proceedings for e-voting at the Meeting and stated the following:

- Remote e-voting facility was provided by the Company from 10:30 A.M, Thursday, 21 January, 2021 to 5:00 P.M Sunday, 14 February, 2021 on the resolution set out in the Notice of the Meeting.
- E-voting facility at the Meeting is available for CP Holders present at the Meeting and who have not cast their votes through remote e-voting.
- The Hon'ble Tribunal appointed Mr. Mohan Ram Goenka, as Scrutineer for the Meeting.



- Results of the voting would be declared on or before Thursday, 18 February, 2021. The declaration of results, together with the Scrutinizer's Report, would be displayed on the Notice Board of the Company at its registered office and the websites of the Company, NSDL and Stock Exchanges.

The Company Secretary thanked Mrs. Manju Bhuteria, Chairperson, Mr. Mohan Ram Goenka, Scrutineer and all the CP Holders who participated in the meeting and co-operated with the Company in ensuring the smooth conduct of the virtual Meeting.

**For Britannia Industries Limited**

**T.V Thulsidass**  
**Company Secretary**  
**Membership No.: A20927**

