

June 08, 2021

The National Stock Exchange of India Ltd.
Corporate Communications Department
"Exchange Plaza", 5th Floor,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400051

BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001

Scrip Symbol: RELIGARE

Scrip Code: 532915

Subject: Outcome of the Board Meeting

Dear Sir(s),

In continuation to our earlier announcement dated June 03, 2021 and pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**"), we would like to inform you that the Board of Directors of the Company at its meeting held today i.e. June 08, 2021 (started at 5.00 P.M and concluded at 6.55 P.M.) has considered and approved, subject to the approval of the shareholders, the following:

- Raising of funds through preferential issue of shares by issuing up to 5,41,56,761 (Five Crore Forty One Lakh Fifty Six Thousand Seven Hundred Sixty One) equity shares of the Company at an issue price of Rs. 105.25 per share aggregating upto Rs. 5,700,000,000/- (Rupees Five Hundred Seventy Crores) on a preferential basis.

Further, the Board of Directors has decided to obtain the approval of members of the Company in the Extra-Ordinary General Meeting ("**EGM**") of the Company which is scheduled to be held on Saturday, July 03, 2021.

The notice of the said EGM shall be submitted to the Stock Exchanges in due course of time in compliance to the provisions of the Listing Regulations.

Details of the said issuance are enclosed herewith and marked as **Annexure-A**.

The press release by the Company in this regard is also attached as **Annexure - B**.

You are requested to take the above intimation on record.

**Thanking You,
For Religare Enterprises Limited**


**Reena Jayara
Company Secretary**



Encl: above

Annexure - A

Details in terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations)

Sr. No	Particulars	Description
1	Type of securities proposed to be issued (viz. equity shares, convertible etc.)	Equity Shares
2	Type of issue (further public offering, rights issue, depository receipts, qualified institutions placement, preferential allotment etc.);	Preferential Allotment
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Preferential issue by issuing up 5,41,56,761 (Five Crore Forty One Lakh Fifty Six Thousand Seven Hundred Sixty One) equity shares of Rs. 105.25/- each aggregating upto to Rs. 5,700,000,000/- (Rupees Five Hundred Seventy Crores)
4	Additional Information in case of preferential issue:	
i	Names of investors	List attached as Annexure -A1
ii.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	<p>Outcome of subscription: shall be intimated post allotment of equity shares</p> <p>Issue Price: Rs. 105.25/- per equity share (including a premium of Rs. 95.25/- per equity share over the face value of Rs. 10/- per equity share)</p> <p>Number of Investors: 17 (Seventeen)</p>
iii.	In case of convertibles, intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
5	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

Religare Enterprises Limited

CIN: L74899DL1984PLC146935

Regd. Office: 1st Floor, P-14, 45/90, P-Block, Connaught Place, New Delhi – 110001

Phone: +91-11- 4002 1400, Fax No.: +91-11- 4002 1401

Corporate Office: Prius Global, A – 3,4,5, Sector – 125, Noida, Uttar Pradesh–201301

Phone: +91-120-635 5040, Fax No.: +91-120-635 5248

www.religare.com / investorservices@religare.com



Annexure – A1

S. No	Name(s) of Investors	Maximum Number of Equity Shares to be allotted
1.	Hansa Villa Realty Private Limited	38,47,980
2.	Leena Vipul Modi	33,25,415
3.	Vipul Jayantilal Modi	28,97,862
4.	Milky Investment and Trading Company	47,50,593
5.	VIC Enterprises Private Limited	1,18,76,484
6.	Investment Opportunities V Pte Limited	71,25,890
7.	Asha Mukul Agrawal	28,50,356
8.	Chirag Dilipkumar Lakhi	28,50,356
9.	Girdharilal V Lakhi	28,50,356
10.	Brijkishor Trading Private Limited	28,50,356
11.	Four Dimensions Securities (India) Limited	9,50,118
12.	Cestrum Investment Broker Private Limited	1,90,023
13.	One Up Financial Consultants Private Limited	11,40,142
14.	Plutus Wealth Management LLP	45,60,570
15.	Pivotal Business Managers LLP	7,60,095
16.	Jayesh D Parekh	3,80,047
17.	JVS Holdings LLP	9,50,118
	Total	5,41,56,761



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MEDIA RELEASE**Religare Enterprises Limited's (REL) Board approves raising Rs. 570 Crores of Growth Capital via Preferential Issue**

New Delhi, June 8, 2021: The Board of Directors of Religare Enterprises Limited (REL) at its meeting held today has approved raising of funds to the tune of Rs. 570 crore by preferential allotment of 5,41,56,761 equity shares of the Company at price of Rs. 105.25/share to existing shareholders like Burman family & Ares SSG Capital and selected new marquee investors. The funds raised would be primary utilised as growth capital for investment in its subsidiaries businesses. REL is the holding company for four key businesses i.e. SME Finance via Religare Finvest Limited (RFL), Health Insurance via Care Health Insurance Limited (CHIL), Retail Broking via Religare Broking Limited (RBL) and Affordable Housing via Religare Housing Development Finance Corporation Limited (RHDFCL).

Axis Capital is acting as a sole advisor to the above transaction. The above shall be subject to all requisite permissions, sanctions and approvals as may be necessary

“Religare Group has successfully turnaround and now we are entering a new era of growth. The current fund raise is a testimonial of recognition of future growth potential of all our businesses, by our key shareholders and new investors. We would invest these funds towards growth of all our underlying businesses including Religare Finvest Ltd (RFL) which is undergoing the process of Debt Restructuring and I am positive about the future of that company. Our Health Insurance and other businesses are also looking up. I am very thankful to our investors, who kept faith on us and invested in our growth story “ Religare Enterprise’s Executive Chairperson Dr. Rashmi Saluja said.

About Religare Enterprises:

Religare Enterprises Limited (REL), a Core Investment Company (CIC) registered with Reserve Bank of India (RBI), is a diversified financial services company. REL offers an integrated suite of financial services through its underlying subsidiaries and operating entities, including loans to SMEs, Affordable Housing Finance, Health Insurance and Retail Broking. REL is listed on the BSE (formerly Bombay Stock Exchange) and National Stock Exchange (NSE) in India.

The Religare Group (REL & subsidiaries) has access to a wide reach of customers – 1 million+ policy holders in insurance business, 1 million+ broking customers, more than 26,000+ customers in MSME finance and 10,000+ customers in affordable housing finance. The Group has overall employee base of more than 11,000 professionals servicing diversified set of customers and Group has reach to around 1,000+ locations around India.

For any queries, Please contact: Mr. Sourav Sen

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