

28th September, 2020

To, The General Manager Department of Corporate Relations BSE Limited Sir Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai - 400 001 Scrip Code: 532885 ISIN: INE483A01010	To, The Managing Director National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051 Scrip Code: CENTRALBK ISIN: INE483A01010
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Dear Sir / Madam,

Re: Qualified institutions placement of equity shares of face value Rs. 10 each (the "Equity Shares") by Central Bank of India (the "Bank") under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI Regulations") (the "QIP").

We wish to inform you that in respect of the QIP, the Capital Raising Committee of the Board of Directors of the Bank has, at its meeting held today i.e. 28th September, 2020, approved the allotment of 16,57,99,736 Equity Shares to eligible qualified institutional buyers at the issue price of Rs.15.38 per Equity Share, aggregating to Rs. 254,99,99,939.68 (Rupees Two Hundred Fifty Four Crore Ninety Nine Lakh Ninty Nine Thousand Nine Hundred Thirty Nine and Paise Sixty Eight only) under the SEBI Regulations.

Pursuant to the allotment of Equity Shares in the QIP, the paid – up equity share capital of the Bank stands increased to Rs. 5875,56,24,600.00 comprising of 587,55,62,460 equity shares of face value of Rs. 10 each.

The meeting of the Capital Raising Committee commenced at 17:05 hours and the meeting was concluded at 17:30 hours.

We request you to take the above on the record, and the same be treated as compliance under applicable clause(s) of the SEBI (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,
For **Central Bank of India**



Anand Kumar Das
Deputy General Manager/
Company Secretary



Encl: as above