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CIN: L99999MH1863PLC000002



**THE BOMBAY BURMAH TRADING CORPORATION, LIMITED**

REGD. OFFICE : 9, WALLACE STREET, FORT,  
MUMBAI 400 001, INDIA.

25<sup>th</sup> March, 2023

The Secretary  
BSE Ltd.,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
MUMBAI 400 001.  
**Scrip Code: 501425**

The Manager – Listing Department,  
National Stock Exchange of India Ltd.,  
Exchange Plaza, 5th Floor,  
Plot No.C/1, 'G' Block,  
Bandra-Kurla Complex,  
Bandra (E),  
MUMBAI 400 051.  
**Scrip Code: BBTC**

Dear Sirs,

**Sub: Intimation under Regulation 30 and 51(2) Schedule III of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 with respect to issuance of Non-Convertible Debentures**

Further to our letter dated 21<sup>st</sup> March, 2023 and 24<sup>th</sup> March, 2023, we wish to inform you that the Debenture Issue Committee of the Board of Directors of the Corporation ('Committee') has approved an issue of 500 Fully Paid, Rated Secured, Unlisted Non-Convertible Debentures (NCDs) of the face value of Rs. 10,00,000/- (Rupees Ten Lakh only) each aggregating to Rs. 50 crores (Rupees Fifty Crores only) for cash, at par; on private placement basis.

Further, the Debenture Issue Committee meeting will be held on Tuesday, 28<sup>th</sup> March, 2023 to consider the allotment.

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/ 2015 dated 9<sup>th</sup> September, 2015 are given in Annexure A to this letter.

The meeting commenced at 4:00 p.m. at ended at 9.25 p.m.

Kindly take the same on record.

Thanking You,

Yours faithfully,  
For The Bombay Burmah Trading Corporation, Limited

Sanjay Kumar Chowdhary  
Company Secretary & Compliance Officer  
Encl: As above

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Issuance of Securities

Annexure A

Sr.	Particulars	Information	
1	Size of the issue	Rs. 50 Crores/- (Rupees Fifty Crores Only) to be issued on Private Placement basis.	
2	Whether proposed to listed? If yes, name of the stock exchange(s)	No	
3	Tenure of the instrument date of allotment and date of maturity;	Date of Allotment	Date of Maturity
		28 <sup>th</sup> March, 2023	23 <sup>rd</sup> April, 2024
4	Coupon/interest offered, schedule of payment of coupon/ interest and principal	9.25 % p.a. payable quarterly	
5	Charge/security, if any, created over the assets	Charge/Security shall be created within the statutory timeline.	
6	Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable	
7	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	The Company has not delayed any payment of interest / principal amount.	
8	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable	
9	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	Redemption shall be at par and as per clause 3 above.	