

October 7, 2020

To,
The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai 400051

Code: ZYDUSWELL

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Fort Mumbai – 400 001

Code: 531335

Subject: Intimation regarding the outcome of the meeting of the Fund Raising Committee of board of directors (“Board”) of Zydus Wellness Limited (“Company”), pursuant to Regulation 30 and Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”)

Ref.: Our earlier letter dated October 1, 2020

Dear Sir/ Madam,

Further to our earlier letter dated October 1, 2020 and pursuant to Regulation 30 and Regulation 51 of the SEBI Listing Regulations, we wish to inform that the Board at its meeting, held earlier today, considered and accorded its approval to amend terms and conditions of the debenture trust deed dated January 16, 2019 for re-purchase of debentures in tranches, including changes in relation to Redemption Schedule and Record Date. The Company pursuant to the Information Memorandum dated January 11, 2019 issued debentures of face value of INR 10,00,000 lakhs (Rupees Ten Lakhs) each aggregating to INR 1500,00,000,000 (Rupees One Thousand Five Hundred Crores). Pursuant to the amendment in the debenture trust deed, which is subject to approval from regulatory authorities, the Company will initiate the process for re-purchase of Debentures in tranches.

Further, pursuant to Regulation 60 of the SEBI Listing Regulations, the Company has fixed October 7, 2020 as the Record Date to identify the eligible debenture holders to whom letter of offer will be sent for re-purchase of debentures.

The Meeting of the Committee commenced at 11:00 am and concluded at 11:30 am.

You are requested to kindly take the same on records.

Yours faithfully,
For, ZYDUS WELLNESS LIMITED

DHANRAJ P. DAGAR
COMPANY SECRETARY