



RELICAB
Cable Manufacturing Ltd.
PVC Wires / Cables & Allied Products



An ISO 9001:2008 Company
CIN NO. L. 27201DD2009PLC004670

4th October, 2019

To

BSE Limited,

Corporate Relationship Department

Phiroze Jeejeebhoy Towers,

Dalal Street, Fort

Mumbai – 400 001

Scrip Code – 539760

Scrip ID – RELICAB

Sub.: Disclosure of reasons of encumbrance of shares by promoter along with PAC of the Company.

Ref: Regulation 31 (1) read with Regulation 28 (3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

With reference to SEBI Circular No. **SEBI/HO/CFD/DCR1/CIR/P/2019/90** dated 7th August, 2019 and enclosed herewith the disclosure as submitted by the Promoters of the Company along with PAC for the details reasons of encumbrance of shares of the Company above the threshold limit as prescribed under the aforementioned circular.

You are requested to take the same on record.

For Relicab Cable Manufacturing Limited

SD/-

Khushboo Desai

Company Secretary

(Membership No. : A45510)

Annexure - II

Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Relicab Cable Manufacturing Limited
Name of the recognised stock exchanges where the shares of the company are listed	Bombay Stock Exchange (BSE)
Name of the promoter(s) / PACs whose shares have been encumbered	1. Mr. Parag Shah - Promoter 2. Mr. Suhir Shah - Promoter
Total promoters shareholding in the listed company	No. of shares – 29,74,530 % of total share capital - 55.07%
Encumbered shares as a % of promoter shareholding	1. Mr. Parag Shah No. of Shares : 8,10,229 (27.24%) 2. Mr. Suhir Shah No. of Shares : 8,10,230 (27.24%) Total Shares: 16,20,459 (54.58%)
Whether encumbered share is 50% or more of promoter shareholding	YES
Whether encumbered share is 20% or more of total share capital	YES

Details of all the existing events/ agreements pertaining to encumbrance

	Encumbrance 1 (Date of creation of encumbrance: 21.07.2017)	Encumbrance 2 (Date of creation of encumbrance: 18.04.2019)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge	Pledge
No. and % of shares encumbered	Mr. Parag Shah No. of shares: 6,87,379 % of total share capital: 12.73% Mr. Suhir Shah No. of shares: 6,87,379 % of total share capital: 12.73%	Mr. Parag Shah No. of shares: 1,22,850 % of total share capital: 2.27% Mr. Suhir Shah No. of shares: 1,22,851 % of total share capital: 2.27%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Union Bank of India
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES
	Names of all other entities in the agreement	Relicab Cable Manufacturing Limited

	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	NO If yes, 1. Name of the issuer 2. Details of the debt instrument	NO
		3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Mr. Parag Shah-Rs.7,50,55,573/- Mr. Suhir Shah- Rs. 5,19,01,121/-	Mr. Parag Shah – Rs.49,26,285/- Mr. Suhir Shah- Rs. 49,26,325.1/-
	Amount involved (against which shares have been encumbered) (B)	Rs. 12,28,40,000/-	Rs. 12,28,40,000/-
	Ratio of A / B	1.03	0.08
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	For the Benefit of Listed Company i.e. for working Capital Gap Requirement as additional security (12.284 Crore amount is used for working capital therefore the schedule and repayment is continue/ongoing)	For the Benefit of Listed Company i.e. for working Capital Gap Requirement as additional security (12.284 Crore amount is used for working capital therefore the schedule and repayment is continue/ongoing)

Signature of Authorised Signatory: _____ SD/-

Parag Shah
DIN: 02485384
Whole Time Director & CFO

Place: Mumbai

Date: 04/10/2019

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Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Union Bank of India	Union Bank of India
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES	YES
	Names of all other entities in the agreement	Relicab Cable Manufacturing Limited	Relicab Cable Manufacturing Limited

	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	NO If yes, 1. Name of the issuer 2. Details of the debt instrument	NO
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Signature of Authorised Signatory: SD/-

Suhir Shah
DIN: 02420617
Managing Director

Place: Mumbai

Date: 04/10/2019

4th October, 2019

To

BSE Limited,

Corporate Relationship Department

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Dalal Street, Fort

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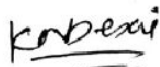
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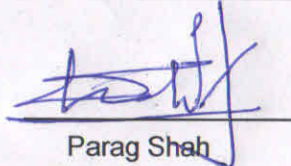
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Parag Shah

DIN: 02485384

Whole Time Director & CFO

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DIN: 02420617
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Place: Mumbai

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