



मंगलूर रिफाइनरी एण्ड पेट्रोकेमिकल्स लिमिटेड  
MANGALORE REFINERY AND PETROCHEMICALS LIMITED

अनुसूची 'अ' के अंतर्गत भारत सरकार का उद्यम, SCHEDULE 'A' GOVT. OF INDIA ENTERPRISE.  
(ऑयल एण्ड नेचुरल गैस कॉर्पोरेशन लिमिटेड की सहायक कंपनी, A SUBSIDIARY OF OIL AND NATURAL GAS CORPORATION LIMITED)  
आई.एस.ओ 9001, 14001 एवं 50001 प्रमाणित कंपनी, AN ISO 9001, 14001 AND 50001 CERTIFIED COMPANY.  
सीआईएन /CIN : L23209KA1988GOI008959 / Website :www.mrpl.co.in

07/06/2022

The Assistant General Manager, Listing Compliance  
BSE Limited  
Scrip Code: 500109

Dear Sir / Madam,

**Subject: Fund raising by issue of Debt Securities by Large Entities.**

We refer to your e-mail dated 07/06/2022 regarding discrepancy noticed in the disclosure submitted to BSE on 29/04/2021 on the above subject for the period 31/03/2021. In this connection it may kindly be noted that MRPL has been assigned credit rating of "AAA" issued by ICRA, CRISIL, CARE and India Rating, for unsecured NCD issuance. Further, MRPL has been assigned issuer rating of "AAA" by ICRA. However, while submitting the data to BSE, inadvertently it has been mentioned as "A1+". A copy of the submitted disclosure is mentioning the ratings is enclosed as "Annexure-1". As desired by the Exchange, revised filing is being submitted to BSE.

This is for your information and records.

Thanking You,  
Yours faithfully,  
For Mangalore Refinery and Petrochemicals Limited

K B Shyam Kumar  
Company Secretary

Encl: A/a



# मंगलूर रिफाइनरी एण्ड पेट्रोकेमिकल्स लिमिटेड

## MANGALORE REFINERY AND PETROCHEMICALS LIMITED

अनुसूची 'अ' के अंतर्गत भारत सरकार का उद्यम SCHEDULE 'A' GOVT. OF INDIA ENTERPRISE.  
(ऑयल एण्ड नेचुरल गैस कॉर्पोरेशन लिमिटेड की सहायक कंपनी A SUBSIDIARY OF OIL AND NATURAL GAS CORPORATION LIMITED)  
सीआईएन/CIN : L23209KA1988GO1008959 **CIN: L23209KA1988GO1008959**

पंजीकृत कार्यालय : कुत्तेर पोस्ट, वाया काटीपल्ला, मंगलूर - 575 030 (भारत) दूरभाष : 0824-2270400, फैक्स : 0824-2271404, E-mail : mrplmr@mrpl.co.in  
Regd. Office : Kuthethoor P.O. Via Katipalla, Mangaluru - 575 030 (India) Tel. : 0824-2270400 Fax : 0824-2271404 website : www.mrpl.co.in  
आई.एस.ओ. 9001, 14001 एवं 50001 प्रमाणित कंपनी AN ISO 9001, 14001 AND 50001 CERTIFIED COMPANY

28/04/2021

The Assistant General Manager, Listing Compliance  
BSE Limited  
Scrip Code: 500109

The Compliance & Listing Department  
National Stock Exchange of India Limited  
Symbol: MRPL, Series: EQ

Dear Sir,

### Subject: Fund raising by issuance of Debt Securities by Large Entities.

Pursuant to SEBI Circular dated 26/11/2018 on the above, we furnish the initial disclosure to the Exchanges as under:

Sr. No.	Particulars	Details
1	Name of the Company	Mangalore Refinery and Petrochemicals Limited
2	CIN	L23209KA1988GO1008959
3	Outstanding Borrowing of company as on 31/03/2021	₹4,966 Crore
4	Highest Credit Rating during the previous FY along with name of the Credit Rating Agency	a) <b>Commercial Papers (CP's) / STD of ₹ 3,000 Crore:</b> A1+ by ICRA A1+ by CARE Ratings. b) <b>Bank Loan Ratings (BLR) of ₹ 12,600 Cr:</b> AAA (Long Term) by ICRA A1+ (Short Term) by ICRA c) <b>Issuer Rating.</b> AAA (Stable) by ICRA d) <b>NCD's of ₹3,000 crore (Series-I):</b> AAA (Stable) by ICRA & AAA /Stable by CRISIL e) <b>Corporate Credit Rating (CCR):</b> CCR AAA/Stable by CRISIL f) <b>NCD's of ₹5,000 crore (Series-II):</b> CARE AAA/Stable, by CARE & IND AAA/Stable, by India Rating (Fitch)
5	Name of Stock Exchanges in which the fine shall be paid, in case of shortfall in the required borrowing under the framework.	1. BSE Limited (Code : 500109) 2. National Stock Exchange of India Limited (Symbol : MRPL)

For MANGALORE REFINERY AND PETROCHEMICALS LIMITED

*M. Venkatesh* 29/04/2021

M. Venkatesh  
Managing Director  
Tel : 0824-2882001  
E-mail : md@mrpl.co.in

*Pomila Jaspal* 29.4.2021

Pomila Jaspal  
Director (Finance)  
Tel : 0824-2882002  
E-mail : df@mrpl.co.in

बंगलूर कार्यालय : प्लॉट नं. A-1, के.एस.एस.आई.डी.सी.-प्रशासनिक कार्यालय भवन के सामने, इंडस्ट्रीयल एस्टेट, राजाजीनगर, बंगलूर - 560 010  
Bengaluru Office : Plot A-1, Opp. KSSIDCA.O. Building, Industrial Estate, Rajajinagar, Bengaluru - 560 010,  
दूरभाष : Tel : (का) (0) 080-22642200, फैक्स Fax : 080 - 23505501  
दिल्ली कार्यालय : कोर-8, 7वीं मंजिल, स्कोप कॉम्प्लेक्स, लोधी रोड, नई दिल्ली-110003 दूरभाष : 011-24306400, फैक्स : 011-24361744  
Delhi Office : Core-8, 7<sup>th</sup> Floor SCOPE Complex, Lodhi Road, New Delhi-110003. Tel.: 011-24306400, Fax : 011-24361744  
मुंबई कार्यालय : मेकर टॉवर, ई विंग, 15वां तल, कफ परेड, मुंबई - 400 005. दूरभाष : 022-22173000, फैक्स : 22173233  
Mumbai Office : Maker Tower, 'E' Wing, 15<sup>th</sup> Floor, Cuffe Parade, Mumbai - 400 005. Tel. : 022-22173000, Fax : 22173233