

Ref.: MD&CEO: SD: 273: 11/12: 2019

March 22, 2019

The Vice President The Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, MUMBAI – 400 001	The Vice President Listing Department National Stock Exchange of India Ltd EXCHANGE PLAZA Bandra-Kurla Complex, Bandra [E] MUMBAI 400051
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Dear Sir/Madam,

Sub: Foreign Currency Bond issue by the Bank under the Medium Term Note (MTN) Programme
Ref: Disclosure under Regulation 30 of SEBI (LODR), Regulations 2015

In terms of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform the Exchanges that the Canara Bank launched a issuance of 5 year Senior Unsecured Bonds (Medium Term Notes) to the extent of USD 400 million under Medium Term Note (MTN) Programme, through its London branch on 21st March 2019 value date 28th March 2019 maturing on 28th March 2024. It is priced at 5 year US Treasury plus 170 bps carrying a coupon of 3.875% fixed payable half yearly.

The Bonds will be listed in Singapore Stock Exchange and the funds raised will be utilized for deploying in long term assets by the Bank's foreign branches.

We request you to kindly take a note of the above.

Yours faithfully,



VINAY MOHTA
COMPANY SECRETARY



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