



November 15, 2019

<p>The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001 Tel No.: 22721233 Fax No.: 22723719/22723121/22722037 BSE Scrip Code: 540776</p>	<p>The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051 Tel No.: 2659 8235 Fax No.: 26598237 NSE Symbol: SPAISA</p>
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Dear Sir/Madam,

Subject: Statement of deviation(s) or variation(s) for the quarter ended September 30, 2019 as per Regulation 32(1)(a) & (b) of SEBI(LODR) Regulations, 2015.

With reference to the above mention subject matter and pursuant to the Regulation 32(1) (a) & (b) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company hereby submits to the Stock Exchange, statement of deviation(s) or variation (s) for the Rights Issue of the Company.

- a. Deviations, if any, in the use of the proceeds from the objects stated in the Offer Document or explanatory statement to the notice for the General Meeting, as applicable:

There was no deviation in the utilization of Rights Issue proceeds from the objects as stated in the Letter of offer dated July 09, 2019.

- b. Indicating category wise variation (capital expenditure, sales and marketing, working capital etc.) between projected utilisation of funds made by it in its offer document or explanatory statement to the notice for the general meeting, as applicable and the actual utilisation of funds:

No Variation.

The above statement has been duly reviewed by Audit Committee of the Company in its meeting held on October 21, 2019.

Please consider the Statement of deviation(s) or variation(s) for the quarter ended on September 30, 2019.

Kindly take the same into the record and oblige.

Thanking You.

Yours faithfully,

For 5paise Capital Limited.


Roshan Davc
Company Secretary
Email- csteam@5paise.com



Spaise Capital Limited

Corporate Identity Number: L67190MH2007PLC289249

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