B THE BOMBAY BURMAH TRADING CORPORATION, LIMITED

POST BOX NO. 10077 TEL. NOS.: +91 22 22197101 FAX :0091-22- 2207 1612 / 6772 Email: <u>writetous@bbtcl.com</u> Website: <u>www.bbtcl.com</u> CIN: L99999MH1863PLC000002



REGD. OFFICE : 9, WALLACE STREET,FORT, MUMBAI 400 001, INDIA.

28th April, 2020

The Secretary BSE Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, MUMBAI 400 001. Scrip Code: 501425

Manager – Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot No.C/1, 'G' Block, Bandra-Kurla Complex, Bandra (E), MUMBAI 400 051. Scrip Code: BBTC

Dear Sirs,

Sub: Intimation with respect to issuance of Non- Convertible Debentures

Further to our letters dated 24th April, 2020 and 27th April, 2020, we wish to inform you that the Debenture Issue Committee of the Board of Directors of the Corporation ('Committee') has approved an issue of 1000 Senior, Secured, Listed, Rated, Redeemable, Non-Convertible Debentures ('NCDS') of the face value of Rs. 10,00,000/- (Rupees Ten Lakh only) each in Series A & Series B aggregating to Rs. 100 Crores.

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/ 2015 dated 9th September, 2015 are given in Annexure A to this letter.

Kindly take above on record and oblige.

Thanking You,

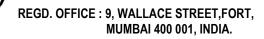
Yours faithfully, For The Bombay Burmah Trading Corporation, Limited

"low

Sanjay Kumar Chowdhary Company Secretary & Compliance Officer Encl: a/a

THE BOMBAY BURMAH TRADING CORPORATION, LIMITED

POST BOX NO. 10077 TEL. NOS.: +91 22 22197101 FAX :0091-22- 2207 1612 / 6772 Email: <u>writetous@bbtcl.com</u> Website: <u>www.bbtcl.com</u> CIN: L99999MH1863PLC000002



Issuance of Securities

n		Annexure A		
Sr. No	Particulars	Information Rs. 100 Crores/- (Rupees One Hundred Crores Only) to be issued in Series A & Series B Yes, Wholesale Debt Market Segment of BSE Limited		
1	Size of the issue			
2	Whether proposed to listed? If yes, name of the stock exchange(s)			
3	tenure of the instrument - date of allotment and date of maturity;	Series A	DateofAllotment30th2020	Date of Maturity 30 th April 2022
		Series B	30 th April 2020	30 th April 2023
4	Coupon/interest offered, schedule of payment of coupon/ interest and principal	8.80% p.a. payable quarterly		
5	charge/security, if any, created over the assets	Charge/Security shall be created post allotment within the statutory timeline		
6	Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable		
7	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable		
8	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable		
9	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	As per clause 3	3 above.	

