

Ref:: MD&CEO:SD: 815/816/ 11/12::2019

05.12.2019

<b>The Vice President The Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, MUMBAI – 400 001</b>	<b>The Vice President Listing Department National Stock Exchange of India Ltd EXCHANGE PLAZA Bandra-Kurla Complex, Bandra [E] MUMBAI 400051</b>
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Dear Sir/Madam,

**Sub: Disclosure under Regulation 29(1) & 29(2) of SEBI (SAST) Regulations, 2011 -  
Allotment of equity shares to Government of India on preferential basis**

We enclose disclosure under Regulation 29 (1) & 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in respect of 27,69,88,576 equity shares allotted to the Government of India, Promoter of the Bank, on preferential basis, as per the prescribed format issued by SEBI.

We request you to take the same on record.

**Yours faithfully,**

कृते केनरा बैंक  
For CANARA BANK

  
**VINAY MOHITA**  
सचिव व कंपनी सचिव  
Assistant General Manager & Company Secretary  
**COMPANY SECRETARY**



सचिवीय विभाग

प्रबंध निदेशक व मुख्य कार्यकारी अधिकारी सचिवालय

प्रधान कार्यालय

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**Secretarial Department**

MD & CEO's Secretariat

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**Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	CANARA BANK		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	PRESIDENT OF INDIA (GOVERNMENT OF INDIA)		
Whether the acquirer belongs to Promoter/Promoter group	YES. PROMOTER		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE and NSE.		
Details of the acquisition as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights	53,19,44,775	70.62 %	70.62%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N/A	N/A	N/A
c) Voting rights (VR) otherwise than by equity shares	N/A	N/A	N/A
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N/A	N/A	N/A
<b>e) Total (a+b+c)</b>	<b>53,19,44,775</b>	<b>70.62 %</b>	<b>70.62%</b>
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	27,69,88,576	7.90% *	7.90%*
b) VRs acquired otherwise than by equity shares	N/A	N/A	N/A
c) Warrants/convertible securities/any other	N/A	N/A	N/A



instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N/A	N/A	N/A
<b>e) Total (a+b+c)</b>	<b>27,69,88,576</b>	<b>7.90%*</b>	<b>7.90%*</b>
<b>After the acquisition, holding of acquirer along with PACs of :</b>	80,89,33,351	78.52 %	78.52%
a) Shares carrying voting rights	N/A	N/A	N/A
b) VRs otherwise than by equity shares	N/A	N/A	N/A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N/A	N/A	N/A
<b>e) Total (a+b+c)</b>	<b>80,89,33,351</b>	<b>78.52 %</b>	<b>78.52%</b>
Mode of acquisition(e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	PREFERENTIAL ALLOTMENT OF EQUITY SHARES TO THE GOVERNMENT OF INDIA		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NOT APPLICABLE		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	DATE OF ALLOTMENT : 04.12.2019		



Equity share capital / total voting capital of the TC before the said acquisition	Rs. 753.24 CRORE ( 75,32,44,775 equity shares of Rs 10 each)
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 1030.23 CRORE (103,02,33,351 equity shares of Rs 10 each)
Total diluted share/voting capital of the TC after the said acquisition	Rs. 1030.23 CRORE (103,02,33,351 equity shares of Rs 10 each)

**NOTE:** 1. The change in % of holdings of Government of India is 7.90 % (ie., Pre-allotment – 70.62 % and Post-allotment – 78.52 %). However, the number of shares allotted as a percentage of expanded capital is 26.89%.

**Part-B\*\*\***

**Name of the Target Company: CANARA BANK**

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
GOVERNMENT OF INDIA	PROMOTER	NOT APPLICABLE

कृते केनरा बैंक  
For CANARA BANK



Signature of the acquirer / Authorised Signatory  
Assistant General Manager & Company Secretary

Place: Bengaluru

Date: 5.12.2019

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

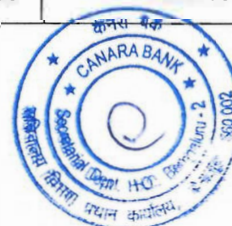
(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.



**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	CANARA BANK		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	PRESIDENT OF INDIA (GOVERNMENT OF INDIA)		
Whether the acquirer belongs to Promoter/Promoter group	YES. PROMOTER		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE and NSE.		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights	53,19,44,775	70.62 %	70.62%
b) Voting rights (VR) otherwise than by equity shares	N/A	N/A	N/A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N/A	N/A	N/A
<b>d) Total (a+b+c)</b>	<b>53,19,44,775</b>	<b>70.62 %</b>	<b>70.62%</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired	27,69,88,576	7.90% *	7.90%*
b) VRs acquired otherwise than by equity shares	N/A	N/A	N/A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N/A	N/A	N/A
<b>d) Total (a+b+c)</b>	<b>27,69,88,576</b>	<b>7.90%*</b>	<b>7.90%*</b>



<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	80,89,33,351	78.52 %	78.52%
b) VRs otherwise than by equity shares	N/A	N/A	N/A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N/A	N/A	N/A
<b>d) Total (a+b+c)</b>	<b>80,89,33,351</b>	<b>78.52 %</b>	<b>78.52%</b>
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	PREFERENTIAL ALLOTMENT OF EQUITY SHARES TO THE GOVERNMENT OF INDIA		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	DATE OF ALLOTMENT : 04.12.2019		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 753.24 CRORE ( 75,32,44,775 equity shares of Rs 10 each)		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 1030.23 CRORE (103,02,33,351 equity shares of Rs 10 each)		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 1030.23 CRORE (103,02,33,351 equity shares of Rs 10 each)		

**Note:**

(\*) 1. The change in % of holdings of Government of India is 7.90 % (ie., Pre-allotment – 70.62 % and Post-allotment – 78.52 %). However, the number of shares allotted as a percentage of expanded capital is 26.89%.

2. Exemption from Regulation 3(2) of the SEBI(SAST) Regulations,2011 was granted by SEBI vide orders of the Whole Time Member contained in No. WTM/GM/CFD/47/2019-20 DATED 28/11/2019.

फूते केनरा बैंक  
For CANARA BANK



**Signature of the acquirer / Seller/ Authorised Signatory**

सहायक महा प्रबंधक और कंपनी सचिव  
Assistant General Manager & Company Secretary

Place: Bengaluru

Date: 5.12.2019