



CIN: L74899DL1993PLC052787

SOM DISTILLERIES & BREWERIES LTD.

ISO 9001:2015 Certified Company

Corporate Office: 23, Zone-II, Maharana Pratap Nagar, Bhopal-462 011 (Madhya Pradesh) Tel.: +91-755-4278827, 4271271 Fax: +91-755-2557470

E-mail : sdltd@bsnl.in, somdistilleries@rediffmail.com, **Web :** www.somindia.com **Works :** Village Rojrachak, Distt. Raisen (Madhya Pradesh) Ph.: +91-7480-266244-5

01.04.2020

NSE/BSE/2020

The Manager,

Listing Department,

NATIONAL STOCK EXCHANGE OF INDIA

'Exchange Plaza' C-1, Block G,

Bandra-Kurla Complex, Bandra (E),

Mumbai-400 051.

cmlist@nse.co.in

Security ID: SDBL

Dy. General Manager,

Department of Corporate Services,

BSE LIMITED,

First Floor, P.J. Towers,

Dalal Street, Fort,

Mumbai – 400001.

corp.compliance@bseindia.com

Security ID: 507514

SUB: <u>DISCLOSURE UNDER REGULATION 29(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011</u>

Dear Sir,

In compliance with provision of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, please find attached the requisite disclosure as received from one of the promoters Som Distilleries Private Limited.

This is for your information and records.

& BRE

BHOPAL

For Som Distilleries & Breweries Limited

Om Prakash

Company Secretary and Compliance Officer





CIN: U15500MH1986PTC124248

SOM DISTILLERIES PVT. LTD.

Corporate Office: 23, Zone-II, Maharana Rapt Nagar, Bhopal-462 011 (M.P.) Tel.: +91-755-4278827, 4271271 Fax: +91-755-2557470

E-mail: sdltd@bsnl.in, somdistilleries@rediffmail.com, Web: www.somindia.com Works: Sehatganj, Distt. Raisen (M. P.) Ph.: 2852655, 93

01.04.2020

The Manager,

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NATIONAL STOCK EXCHANGE OF

INDIA LIMITED

'Exchange Plaza' C-1, Block G,

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Mumbai – 400001.

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corp.relations@bseindia.com

Security ID: 507514

The Board of Directors

SOM DISTILLERIES AND BREWERIES LIMITED

Corp. Off: 23, Zone-II, M.P.

Nagar, Bhopal

M.P. - 462011

compliance@somindia.com

ISIN No.: INE480C01012

SUB: DISCLOSURE UNDER REGULATION 29(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS 2011

Dear Sir,

In compliance with provision of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find below the information in respect of equity shares of Som Distilleries and Breweries Limited purchased in open market by the Company (acquirer) and the person acting in concert, the details of which are as under:

| NAME OF ACQUIRER | DATE OF ACQUISITION | NO OF SHARES | |
|----------------------------------|---------------------|----------------------|--|
| Som Distilleries Private Limited | March 30 & 31, 2020 | 3 1 70 Equity Shares | |

This is for your information and record please.

Yours faithfully, For Som Distilleries Private Limited

FOR SOM DISTILLERIES PRIVATE LIMITED

BINAY KUMAR SINGHUITECON Authorised Signatory

DIRECTOR DIN: 02606909

PLACE: BHOPAL DATE: 01.04.2020

Regd. Office: Flat No. 601, 6th Floor, Shivkaran Apartments, Yari Road, Panchtantra Nagar, Andheri (West) Mumbai - 400061 INDIA

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC) | Som Distilleries and Breweries Limited | | | |
|--|--|--|---|--|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | | | | |
| Whether the acquirer belongs to Promoter / Promoter group | | | | |
| Name(s) of the Stock Exchange(s) where the | BSE LIMITED | | | |
| shares of TC are Listed | NATIONAL STOCK EXCHANGE OF INDIA LIMITED | | | |
| Details of the acquisition/ disposal as follows | Number | % w.r.t. total share/ voting capital wherever applicable (*) | % w.r.t. total diluted share/ voting capital of the TC (**) | |
| Before the acquisition under consideration, | | | | |
| holding of:a) Shares carrying voting rightsb) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) | 79,50,017 Nil | 24.4662% Nil | 24.4662% Nil | |
| c) Voting rights (VR) otherwise than by sharesd) Warrants/convertible securities/any other | Nil Nil | Nil Nil | Nil Nil | |
| instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | | |
| e) Total (a+b+c+d) | 79,50,017 | 24. 4662% | 24.4662% | |
| Details of acquisition/sale | | | | |
| a) Shares carrying voting rights acquired/sold | 3,170 | 0.0098% | 0.0098% | |
| b) VRs acquired /sold otherwise than by shares | Nil | Nil | Nil | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | Nil | Nil | Nil | |
| d) Shares encumbered / invoked/released by the acquirer | Nil | Nil | Nil | |
| e) Total (a+b+c+/-d) | 3,170 | 0.0098% | 0.0098% | |
| After the acquisition/sale, holding of: a) Shares carrying voting rights | 79,53,187 | 24.4760% | 24.4760% | |
| b) Shares encumbered with the acquirer | Nil | Nil | Nil | |
| c) VRs otherwise than by shares | Nil | Nil | Nil | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil | Nil | Nil | |
| e) Total (a+b+c+d) | 79, 53,187 | 24. 4760% | 24.4760% | |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / interse transfer/encumbrance, etc.) | Open Market | | | |

For Som Distillaries Private Limiter

| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | |
|--|--|
| Equity share capital / total voting capital of the TC before the said acquisition / sale | Rs. 32,49,38,690/- divided into 3,24,93,869 Equity shares of Rs. 10/- each |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | Rs. 32,49,38,690/- divided into 3,24,93,869 Equity shares of Rs. 10/- each |
| Total diluted share/voting capital of the TC after the said acquisition | Rs. 32,49,38,690/- divided into 3,24,93,869 Equity shares of Rs. 10/- each |

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

For SOM DISTILLERIES PRIVATE LIMITED

For Som Distilleries Private Limited

BINAY KUMAR SINGH

DIRECTOR Director / Authorised Signatory

DIN: 02606909 PLACE: BHOPAL DATE:01.04.2020 List of Persons acting in Concerts (PACs) and their total shareholding in Target Company. [Forming part of disclosure under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011]

Target Company: Som Distilleries and Breweries Limited

| S.No. Name of the Persons Acting | | Before Acquisition/ Disposal | | Acquisition / Disposal | | After Acquisition/ Disposal | |
|----------------------------------|--|---------------------------------|--|------------------------|--|--------------------------------|--|
| | in Concerts (PACs) | No. of Shares | % w.r.t. total share/voting capital wherever applicable(*) | No. of Shares | % w.r.t. total share/voting capital wherever applicable(*) | No. of Shares | % w.r.t. total share/voting capital wherever applicable(*) |
| 1 | Surjeet Lal | 766 | 0.00 | - | | 766 | 0.00 |
| 2 | Ajay Kumar Arora | 740185 | 2.28 | - | - | 740185 | 2.28 |
| 3 | Sunita Arora | 153523 | 0.47 | - | - | 153523 | 0.47 |
| 4 | Natasha Arora | 144743 | 0.45 | - | - | 144743 | 0.45 |
| 5 | Jagdish Kumar Arora | 3121661 | 9.61 | - | -/ | 3121661 | 9.61 |
| 6 | Sweena Arora | 41 | 0.00 | - | - | 41 | 0.00 |
| 7 | Deepak Arora | 68135 | 0.21 | - | - | 68135 | 0.21 |
| 8 | Som Distilleries Private Limited | 3169863 | 9.76 | 3,170 | 0.01 | 3173033 | 9.77 |
| 9 | Aalok Deep Finance Private Limited | 551100 | 1.70 | - | - | 551100 | 1.70 |

For Som Distilleries Private Limited

Director / Authorised Signatory