

December 19, 2023

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SHRIRAMFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting held on December 19, 2023

In furtherance to our letter dated October 26, 2023 regarding outcome of Board Meeting and intimation of Committee meeting dated October 26, 2023 for raising Funds through issue of debt securities for the period from November 01, 2023 to January 31, 2024, we wish to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior, secured, rated, listed, redeemable, taxable non-convertible debentures (NCD) on Private placement as per the details given in Annexure A.

Kindly take the above information on record.

Yours faithfully,
For **SHRIRAM FINANCE LIMITED**

U BALASUNDARARAO
COMPANY SECRETARY & COMPLIANCE OFFICER

Shriram Finance Limited

(Formerly known as Shriram Transport Finance Company Limited)

Corporate Office : Wockhardt Towers, Level - III, West Wing, C-2, G-Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051, Maharashtra. Ph: +91 22 4095 9595

Registered Office: Sri Towers, Plot No.14A, South Phase, Industrial Estate, Guindy, Chennai - 600 032. Tamil Nadu, India. Ph: +91 44 4852 4666

Website : www.shriramfinance.in | Corporate Identity Number (CIN) - L65191TN1979PLC007874

Annexure A

Issuer	Shriram Finance Limited	
Series Name	Series PPD XV 23-24 Option 1	
	Series PPD XVI 23-24 Option 2	
Kinds of securities offered	Option 1 - Senior, secured, rated, listed, redeemable, taxable non-convertible debentures (NCD) on Private placement basis for an issue size of Rs. 750 Crores plus greenshoe option of Rs. 1250 Crores.	
	Option 2 - Senior, secured, rated, listed, redeemable, taxable non-convertible debentures (NCD) on Private placement basis for an issue size of Rs. 100 Crores plus greenshoe option of Rs. 300 Crores.	
ISIN	Option 1	Option 2
	INE721A07RU2	INE721A07RV0
Allotment Size	Option 1	Option 2
	116400 NCDs	15100 NCDs
Type of Interest/ Coupon Basis	Option 1 – Fixed	
	Option 2 - Fixed	
Coupon Rate	Option 1	Option 2
	Fixed at 9.25%	Fixed at 9.233%
Details of Payment of Interest	Option 1 - December 19, 2024; and on maturity i.e. December 19, 2025	
	Option 2 - December 19, 2024; December 19, 2025; December 19, 2026 and on maturity i.e. May 18, 2027	
Date of Allotment	Option 1	Option 2
	December 19, 2023	December 19, 2023
Face Value per NCD	Option 1	Option 2
	Rs. 1,00,000/-	Rs. 1,00,000/-
Issuance Price per NCD Option 1 and 2	Rs. 1,00,000/-	
Issue Size (As per Face Value)	Option 1	Option 2
	Rs. 1164 Crores	Rs. 151 Crores
Discount at which security is issued and the effective yield	Option 1	Option 2
	Discount/Premium - NA Yield – 9.25	Discount/Premium - NA Yield – 9.25

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Whether NCDs are proposed to be listed	Yes, on the WDM segment of BSE	
Past Issuance in Same ISIN	NA	
Tenor Option 1	2 (two) years, 0 months and 0 days from the Deemed Date of Allotment.	
Tenor Option 2	3 (three) years 4 months and 29 days from the Deemed Date of Allotment.	
Date of Maturity	Option 1	Option 2
	December 19, 2025	May 18, 2027
Charge /security, if any, created over the assets	Yes, Secured	
Objects & Utilization of the Issue Proceeds	The Proceeds of the issue will be utilized for onward lending to grow the asset book, financing vehicles such as commercial vehicles, two-wheelers vehicles, cars, home loans, gold loans, personal and small business loans, refinancing of existing debt, other general purposes of the Company	
Special right/interest/privileges attached to the instrument and changes thereof;	Not Applicable	
Delay or Default in payment of interest / principal amount for a period of more than three months from the due date	Nil	
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable	
Details of redemption of preference shares indicating the manner of redemption and debentures;	Not Applicable	

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