



REC Limited | आर ई सी लिमिटेड

(भारत सरकार का उद्यम) / (A Government of India Enterprise)
Regd. Office: Core-4, SCOPE Complex, 7, Lodhi Road, New Delhi - 110003
Corporate Office: Plot No. I-4, Near IFFCO Chowk Metro Station, Sector-29, Gurugram - 122001 (Haryana)
Tel: +91 124 444 1300 | Website: www.recindia.nic.in
CIN : L40101DL1969GOI005095 | GST No.: 06AAACR4512R3Z3



वसुधैव कुटुम्बकम्
ONE EARTH • ONE FAMILY • ONE FUTURE

SEC-1/187(2)/2024/ISS1

Dated: January 12, 2024

लिस्टिंग विभाग, नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड एक्सचेंज प्लाजा, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई - ४०० ०५१	कॉर्पोरेट संबंध विभाग बीएसई लिमिटेड पहली मंजिल, फीरोज जीजीभोय टावर्स दलाल स्ट्रीट, फोर्ट, मुंबई - ४०० ००१
स्क्रिप कोड—RECLTD	स्क्रिप कोड—532955
Listing Department, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051.	Corporate Relationship Department BSE Limited 1 st Floor, Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai – 400 001.
Scrip Code—RECLTD	Scrip Code—532955

Sub: Intimation regarding issue of Yen-Denominated Green Bonds aggregating to JPY 61.1 Billion by REC Limited.

महोदय / महोदया,

In compliance with provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, this is to inform that REC Limited under its US\$ 10 billion Global Medium Term Note Programme, has priced the following bonds on January 12, 2024 ("Bonds").

Sl.No	Tenor	Amount	Issue Yield (%)	Maturity Date
1.	5 year	JPY 31.0 Billion	1.76%	January 19, 2029
2.	5.25 year	JPY 27.4 Billion	1.79%	April 19, 2029
3.	10 year	JPY 2.7 Billion	2.20%	January 19, 2034
	Total	JPY 61.1 Billion		

All principal and interest payments will be made in Japanese Yen. The expected settlement date for these Bonds is January 19, 2024. Each series of these Bonds represent direct, unconditional and unsecured obligations of the Company and will rank pari passu among themselves and all other unsecured obligations of the Company.

These Bonds will be listed on Global Securities Market of India International Exchange (India INX) and NSE IFSC. The net proceeds from the issue of these Bonds will be applied to finance, in whole or in part, the eligible green projects, in each case in accordance with the REC Limited Green Finance Framework and the External Commercial Borrowings guidelines and directions of, and the approvals granted by, the Reserve Bank of India from time to time.

यह आपकी जानकारी के लिए है। This is for your kind information.

धन्यवाद,

भवदीय,

(जे. एस. अमिताभ)
कार्यकारी निदेशक और कंपनी सचिव

Regional Offices: Bengaluru, Bhopal, Bhubaneswar, Chennai, Dehradun, Guwahati, Hyderabad, Jaipur, Jammu, Kolkata, Lucknow, Mumbai, Panchkula, Patna, Raipur, Ranchi, Shimla, Thiruvananthapuram & Vijaywada

State Offices : Vadodara, Varanasi

Training Centre : REC Institute of Power Management & Training (RECIPMT), Hyderabad