



# RAMKRISHNA FORGINGS LIMITED

Date: 13<sup>th</sup> June, 2024

To The Listing Department <b>BSE Limited</b> Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001  <b>BSE SCRIP CODE: 532527</b>	To The Listing Department <b>National Stock Exchange of India Limited</b> "Exchange Plaza", C-1, Block G, Bandra Kurla Complex, Bandra (East) Mumbai 400 051  <b>NSE SYMBOL: RKFORGE</b>
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Dear Sir,

**Sub: - Approval of the Scheme of Amalgamation of the Promoter Companies under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 resulting amalgamation of Eastern Credit Capital Private Limited with Riddhi Portfolio Private Limited ("Promoter Companies").**

Pursuant to the provisions of Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations"), we wish to inform that Riddhi Portfolio Private Limited and Eastern Credit Capital Private Limited, **Promoter Companies** of the Ramkrishna Forgings Limited ("RKFL/Company") have undergone a process of amalgamation under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("**Scheme**").

The Hon'ble NCLT, Kolkata Bench sanctioned the Scheme of Amalgamation of Eastern Credit Capital Private Limited (ECCPL) and Northeast Infraproperties Private Limited (NIPL) (Transferor Companies) with Riddhi Portfolio Private Limited (RPPL/ Transferee Company) and their respective shareholders, vide its order no. 671/2024 under CP(CAA)/205/KB/2023 connected with CA(CAA)/146/ KB/2023. A certified copy of the said order, along with the certified Scheme of Amalgamation, has been received on 13<sup>th</sup> June, 2024.

Consequent to the approval of the Scheme of Amalgamation, the detailed structure of the promoter's shareholding (pre and post amalgamation) in the Company is illustrated below:

#### Pre and Post Amalgamation Shareholding Pattern of Promoter and Promoter Group:

Name of Shareholder	Entity type	Pre Amalgamation Shareholding Pattern		Post Amalgamation Shareholding Pattern	
		Fully paid up Equity Shares	Shareholding (%)	Fully paid up Equity Shares	Shareholding (%)
Naresh Jalan	Promoter	45,15,425	2.50	45,15,425	2.50
Chaitanya Jalan	Promoter	30,47,900	1.69	30,47,900	1.69



REGISTERED & CORPORATE OFFICE

23 CIRCUS AVENUE, KOLKATA 700017, WEST BENGAL, INDIA

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CIN NO. :L74210WB1981PLC034281



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Rashmi Jalan	Promoter	20,94,050	1.16	20,94,050	1.16
Naresh Jalan HUF	Promoter Group	13,43,750	0.74	13,43,750	0.74
Riddhi Portfolio Private Ltd	Promoter	3,79,25,388	20.98	6,05,37,039	33.49
Eastern Credit Capital Private Limited	Promoter	2,26,11,651	12.51	-	-
Ramkrishna Rail and Infrastructure Private Limited	Promoter Group	65,00,000	3.60	65,00,000	3.60
Mahabir Prasad Jalan	Promoter	-	-	-	-
Mahabir Prasad Jalan HUF	Promoter Group	-	-	-	-
Radhika Jalan	Promoter	-	-	-	-
<b>Total</b>		<b>7,80,38,164</b>	<b>43.17</b>	<b>7,80,38,164</b>	<b>43.17</b>

The shareholding of RPPL in the Company, will increase from 20.98% to 33.49% as the shares of the Company held by ECCPL (i.e. 12.51%) will stand vested and transferred to RPPL and ECCPL (since amalgamated) shall ceased to be exist, pursuant to the approved Scheme of Amalgamation. It may be further noted that there is no change in the aggregate shareholding of the Promoter and Promoter Group of the Company.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the SEBI Listing Regulations.

This is for your kind information and record.

Thanking you.

Yours Faithfully  
**For Ramkrishna Forgings Limited**



Rajesh Mundhra  
**Company Secretary & Compliance Officer**  
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