

**Ref. No.: AUSFB/SEC/2023-24/366**

**Date: March 12, 2024**

To,

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| <b>National Stock Exchange of India Ltd.</b><br>Exchange Plaza, C-1, Block G,<br>Bandra Kurla Complex,<br>Bandra (East), Mumbai 400051,<br>Maharashtra.<br><b>NSE Symbol: AUBANK</b> | <b>BSE Limited</b><br>Phiroze Jeejeebhoy Towers,<br>Dalal Street,<br>Mumbai 400001,<br>Maharashtra.<br><b>Scrip Code: 540611, 958400, 974093, 974094 &amp; 974095</b> |
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Dear Sir/Madam,

**Sub: Disclosure of Record Date for Scheme of Amalgamation of Fincare Small Finance Bank Limited into and with AU Small Finance Bank Limited (“Amalgamation Scheme”)**

**Ref: Regulation 30, 42 & 51 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015**

In continuation to our letter dated March 4, 2024 informing about approval from the Reserve Bank of India for Scheme of Amalgamation of Fincare Small Finance Bank Limited into and with AU Small Finance Bank Limited, we wish to inform that the Board of Directors of AU Small Finance Bank Limited on March 12, 2024 has approved March 22, 2024 as the Record Date for the purpose of determining the shareholders of Fincare Small Finance Bank Limited who shall be allotted the shares of AU Small Finance Bank Limited in the share exchange ratio as per the Scheme of Amalgamation.

We request you to take the above disclosure on record and bring the same to the notice of all concerned.

Thanking You,

Yours faithfully,

**For AU SMALL FINANCE BANK LIMITED**

**Manmohan Parnami**  
**Company Secretary and Compliance Officer**  
**Membership No.: F9999**  
[investorrelations@aubank.in](mailto:investorrelations@aubank.in)