

## emami realty limited

(formerly emami Infrastructure Limited)

Ref: ERL/SECRETARIAL/2019-20/1597

24th January, 2020

To

The General Manager

Department of Corporate

Services

**BSE Limited** 

Phiroze S Jeejeebhoy Towers

Dalal Street, Mumbai-400001

The Secretary National Stock Exchange of India

Limited

Exchange Plaza, Bandra Kurla Complex

Bandra (E), Mumbai-400051

The Secretary

The Calcutta Stock Exchange

Limited

7, Lyons Range Kolkata-700001

Respected Ma'am/Sir,

Sub: Disclosure in terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Further to our Letter dated 10th January, 2020, this is to inform that pursuant to the authority given by the Board of Directors at its meeting held on 10th January, 2020, 200 Unlisted Senior Secured Redeemable Non-Convertible Bonds of face value of Rs. 1,00,00,000/- each, aggregating to Rs. 200,00,00,000/- (INR Two Hundred Crores only) have been allotted at par, on a private placement basis, to J.P Morgan Securities Asia Private Limited, having its office at 17th Floor, Capital Tower, 168 Robinson Road, Singapore - 068912.

This is for your information and record.

Thanking you.

Yours faithfully,

For Emami Realty Limit

Whole-time Director & CFC

DIN: 00821762