



PRIME INDUSTRIES LIMITED

CIN : L15490PB1992PLC012662

Regd. Office : Master Chambers, SCO-19,
Feroze Gandhi Market, Ludhiana-141001. Punjab

TEL.: 0161-5043500

E-mail : prime_indust@yahoo.com

Website : www.primeindustriesslimited.com

Ref.: **PIL/SEC/2023-24/27**

Date: July 01, 2023

To,
The Secretary
BSE Limited
Floor 25, P.J Towers,
Dalal Street, Mumbai - 400001

Scrip Code: **PRIMIND, 519299**

Sub: Prior Intimation of Board meeting of Prime Industries Limited

Dear Sir/Madam,

We would like to inform that the meeting of Board of Directors of the Company is scheduled to be held on Monday, July 03, 2023, at 03:00 P.M. at Master Chambers, 19, Feroze Gandhi Market, Ludhiana-141001, Punjab, India, inter- alia, to consider the following:

1. The allotment of 53,50,000 (Fifty-Three Lakhs Fifty Thousand only) share warrants (convertible into equity shares) on preferential basis at an issue price [including the warrant subscription price (Rs. 3.25 per warrant) and the warrant exercise price (Rs. 9.75 per warrant)] of Rs. 13/- each (Rupees Thirteen only) aggregating to Rs. 6,95,50,000/- (Rupees Six Crore Ninety-Five Lakhs Fifty Thousand Only) to person belonging to Promoter and/or Promoter Group of the Company and to certain other non-promoter persons/ entities ('Allottees').
2. Any other matter as the Board of Directors of the Company may decide during the meeting.

We request you to kindly take on record the aforesaid information.

Thanking you,

Yours Faithfully
For **Prime Industries Limited**

Rajinder Kumar Singhania
Managing Director
DIN: 00077540