

March 19, 2022

To,
Corporate Relationship Department (CRD)
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra - Kurla Complex
Bandra (East),
Mumbai - 400 051

Scrip Code: 523574 / 570002

Scrip Symbol: FEL / FELDVR

Debt Scrip Code: 954328-30-40-43 / 955101-141-373-456-749-750-957-958 / 956012-13 / 956243-268-69 / 956310-11 / 956954-55 / 957077-263-264-711-712-713 / 957875-76-89 / 958303-04 / 958501-502-841-842

Dear Sir / Madam,

Sub.: Notice of National Company Law Tribunal (NCLT) convened Meeting of Equity & Class B (Series - 1) Shareholders, Secured Creditors and Unsecured Creditors of Future Enterprises Limited ("the Company")

We refer to the Composite Scheme of Arrangement between Future Consumer Limited ("the Transferor Company 1"), Future Lifestyle Fashions Limited ("Transferor Company 2"), Future Market Networks Limited ("Transferor Company 3"), Future Retail Limited ("Transferor Company 4"), Future Supply Chain Solutions Limited ("Transferor Company 5"), Futurebazaar India Limited ("Transferor Company 6"), Acute Retail Infra Private Limited ("Transferor Company 7"), Basuti Sales and Trading Private Limited ("Transferor Company 8"), Brattle Foods Private Limited ("Transferor Company 9"), Chirag Operating Lease Co. Private Limited ("Transferor Company 10"), Hare Krishna Operating Lease Private Limited ("Transferor Company 11"), Nice Texcot Trading & Agency Private Limited ("Transferor Company 12"), Nishta Mall Management Company Private Limited ("Transferor Company 13"), Ojas Tradelease and Mall Management Private Limited ("Transferor Company 14"), Precision Realty Developers Private Limited ("Transferor Company 15"), Rivaaz Trade Ventures Private Limited ("Transferor Company 16"), Syntex Trading & Agency Private Limited ("Transferor Company 17"), Taquito Lease Operators Private Limited ("Transferor Company 18"), Unique Malls Private Limited ("Transferor Company 19") and Future Enterprises Limited ("Transferee Company" or "FEL") & their respective shareholders and creditors ("Part 1") And Future Enterprises Limited ("FEL") and Reliance Retail Ventures Limited ("RRVL") & their respective shareholders and creditors ("Part 2") And Future Enterprises Limited ("FEL") and Reliance Retail and Fashion Lifestyle Limited ("RRVL WOS") & their respective shareholders and creditors ("Part 3") ('the Scheme' or 'this Scheme').

Further to our letter dated 19th March, 2022 and in compliance with Regulation 30, 47 and other applicable provisions of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, please find enclosed herewith copy of Notice published in 'Business Standard' (in English Language) having nation-wide circulation and 'Navshakti' (in Marathi Language) having circulation in the State of Maharashtra *inter-alia*, intimating about relevant details of NCLT convened Meeting(s) of the Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company as per scheduled given hereunder.

Future Enterprises Limited

Regd. Off.: Knowledge House, Shyam Nagar, Off Jogeshwari - Vikhroli Link Road, Jogeshwari (East), Mumbai - 400 060
P +91 22 4055 2200, www.felindia.in CIN L52399MH1987PLC044954

Sr. No.	Type of Meeting	Day, Date & Time	Mode
1.	Equity and Class B (Series - 1) Shareholders	Wednesday, 20th April, 2022 @ 04:30 p.m.	Through video conferencing ("VC") / other audio-visual means ("OAVM")
2.	Secured Creditors	Thursday, 21 st April, 2022 @ 04:30 p.m.	
3.	Unsecured Creditors	Thursday, 21 st April, 2022 @ 05:15 p.m.	

The above is also being available on the website of the Company at www.felindia.in.

You are kindly requested to take the same on you record.

Thanking you,

Yours faithfully,

For Future Enterprises Limited



Deepak Tanna
Company Secretary



