

November 3, 2023

BSE Limited

1st Floor, New Trading Ring,
Rotunda Building, P.J. Towers,
Dalal Street, Fort,
Mumbai- 400 001
BSE scrip code: 500302

National Stock Exchange of India Limited

Exchange Plaza, 5th floor,
Plot No. C/1, G-Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051
NSE symbol: PEL

Sub: Intimation with respect to Public Issue of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of ₹ 1,000 each for an amount aggregating up to ₹ 200 crores (“Base Issue Size”) with a green shoe option of ₹ 800 crores amounting to ₹ 1,000 crores (“Tranche I Issue”) which is within the shelf limit of ₹ 3,000 crores

Dear Sir / Madam,

With reference to our earlier letter dated October 27, 2023 on the captioned subject and pursuant to Regulation 30 and Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that at the Administrative Committee (‘Committee’) of the Board of Directors of the Company held today, has approved the allotment of 53,29,030 secured, rated, listed, redeemable, non-convertible debentures of a face value of ₹1000/- each, aggregating up to ₹ 532,90,30,000/- by way of public issuance.

The details of allotment are as follows:

Particulars	No. of valid Applications	Total NCDs Applied	Proportionate NCDs available as per Prospectus	Spill Over	No. of Successful Applicants	Total NCDs Allotted
Category I (Institutional Portion)	-	-	20,00,000	-	-	-
Category II (Non-Institutional Portion)	53	13,11,899	20,00,000	-	53	13,11,899
Category III (High Net Worth Individual Investors Portion)	149	14,53,591	30,00,000	-	149	14,53,591
Category IV (Retail Individual Investors Portion)	8,991	25,63,540	30,00,000	-	8,991	25,63,540
Total	9,193	53,29,030	1,00,00,000	-	9,193	53,29,030

Piramal Enterprises Limited

CIN : L24110MH1947PLC005719

Registered Office: Piramal Ananta, Agastya Corporate Park, Opp Fire Brigade, Kamani Junction, LBS Marg, Kurla (West), Mumbai 400 070 India
Secretarial Dept : Ground Floor, B Block, Agastya Corporate Park, Opp. Fire Brigade, Kamani Junction, LBS Marg, Kurla (West), Mumbai, Maharashtra 400070, India

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The details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are given under Annexure A.

Kindly take the above on record and oblige.

Thank you.

Yours truly,
For **Piramal Enterprises Limited**

Bipin Singh
Company Secretary

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Annexure A

Sr. No	Details of the events that need to be provided	Information of such event(s)			
1.	Size of the Issue	<p>Public issue of secured, rated, listed, redeemable, non-convertible debentures of face value of ₹ 1,000 each for an amount aggregating up to ₹ 200 crores (“Base Issue Size”) with a green shoe option of ₹ 800 crores amounting to ₹ 1,000 crores (“Tranche I Issue”) which is within the shelf limit of ₹ 3,000 crores.</p> <p>Allotment of 53,29,030 secured, rated, listed, redeemable, non-convertible debentures of a face value of ₹1000/- each, aggregating up to ₹ 5,32,90,30,000/-</p>			
2.	Whether proposed to be listed? If yes, name of the stock exchange(s)	BSE Limited and National Stock Exchange of India Limited			
3.	Tenure of the instrument - date of allotment and date of maturity	Series	Tenure	Date of Allotment	Date of Maturity
		Series I	2 years	3 rd November, 2023	3 rd November, 2025
		Series II	3 years	3 rd November, 2023	3 rd November, 2026
		Series III	5 years	3 rd November, 2023	3 rd November, 2028
		Series IV	10 years	3 rd November, 2023	3 rd November, 2033
4.	Coupon/Interest offered, schedule of payment of coupon/interest and principal	Series	Coupon Rate		
		Series I	9.00		
		Series II	9.05		
		Series III	9.20		
		Series IV	9.35		
5.	Charge/Security, if any, created over the assets	Yes			
6.	Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable			
7.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable			
8.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable			

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9.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Redemption shall be as per the terms mentioned in debenture trust deed
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