



Date: August 8, 2023

BSE Limited
Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001
India

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051
India

Scrip Code: 543529

Symbol: DELHIVERY

Sub: Intimation of Issuance and Allotment of 1,97,846 Equity Shares upon exercise of vested Options under Delhivery Employee Stock Option Plans

Dear Ma'am/Sirs,

Pursuant to Regulation 30 read with Schedule III to the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 alongwith Regulation 10(c) of Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021, ("SEBI SBEB Regulations"), we wish to inform you that the Stakeholder Relationship Committee of Delhivery Limited ('Company') on Tuesday, August 8, 2023 approved the issuance and allotment of a total of 1,97,846 (One Lakh Ninety Seven Thousand Eight Hundred Forty-Six Only) Equity Shares of face value Re. 1/- each fully paid up against the exercise of vested Options as detailed below:

- 1,20,846 (One Lakh Twenty Thousand Eight Hundred Forty-Six Only) Equity Shares under Delhivery Employee Stock Option Plan 2012 ("ESOP 2012"), and
- 77,000 (Seventy Seven Thousand Only) Equity Shares under Delhivery Employee Stock Option Plan III 2020 ("ESOP III 2020")

The equity shares so allotted, shall rank *pari-passu* with the existing equity shares of the Company in all respects.

Consequent to the above allotment, the paid-up share capital of the Company stands increased from Rs. 73,29,29,624/- to Rs. 73,31,27,470/-. The detailed disclosure required under Part E pursuant to Regulation 10(c) of SEBI SBEB Regulations are enclosed as "**Annexure-I**" and "**Annexure-II**".

This disclosure will also be hosted on the Company's website viz. www.delhivery.com.

Please take the information contained herein on your record.

Yours sincerely,

For Delhivery Limited

Vivek Kumar
Company Secretary & Compliance Officer
Membership No: ACS 20938
Place: Gurugram
Encl: As above



Disclosure under Part E pursuant to Regulation 10(c) of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 - ESOP 2012

Sl. No.	Particulars	Details
1	Company name and address of Registered Office	Delhivery Limited <i>(formerly 'Delhivery Private Limited)</i> N24-N34, S24-S34, Air Cargo Logistics Centre II, Opposite Gate 6 Cargo Terminal, IGI Airport, New Delhi – 110037
2	Name of the recognized Stock Exchanges on which the company's shares are listed	1. National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)
3	Filing date of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognized Stock Exchange	1. NSE: July 25, 2022 2. BSE: July 12, 2022
4	Filing Number, if any	1. NSE: 31886 2. BSE: 154973
5	Title of the Scheme pursuant to which shares are issued, if any	Delhivery Employee Stock Option Plan 2012 ("ESOP 2012")
6	Kind of security to be listed	Equity Shares
7	Par value of the shares	Re. 1/-
8	Date of issue of shares / allotment of shares	August 8, 2023
9	Number of shares issued / allotted	1,20,846
10	Share Certificate No., if applicable	N.A.
11	Distinctive number of the share, if applicable	73,29,29,625 to 73,30,50,470
12	ISIN Number of the shares if issued in Demat	INE148O01028
13	Exercise price per share	4,371 Options @ Rs.1/- 11,130 Options @ Rs.16.28/- 1,05,345 Options @ Rs.29.85/- <i>(Average Exercise Price consequent upon adjustment of issuance of bonus shares and split of shares)</i>

DELHIVERY

14	Premium per share	11,130 Options @ Rs.15.28/- 1,05,345 Options @ Rs.28.85/-
15	Total issued shares after this issue / allotment	73,30,50,470
16	Total issued share capital after this issue / allotment (in Rs.)	73,30,50,470/-
17	Details of any lock-in on the shares	N.A.
18	Date of expiry of lock-in	N.A.
19	Whether shares are identical in all respects to existing shares? If not, when will they become identical?	All the equity shares of the Company allotted pursuant to exercise of stock options shall rank <i>pari-passu</i> with the existing equity shares of the Company.
20	Details of listing fees, if payable	N.A.

For Delhivery Limited

Vivek Kumar
Company Secretary & Compliance Officer
Membership No: ACS 20938



Disclosure under Part E pursuant to Regulation 10(c) of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 - ESOP III 2020

Sl. No.	Particulars	Details
1	Company name and address of Registered Office	Delhivery Limited (formerly 'Delhivery Private Limited') N24-N34, S24-S34, Air Cargo Logistics Centre II, Opposite Gate 6 Cargo Terminal, IGI Airport, New Delhi – 110037
2	Name of the recognized Stock Exchanges on which the company's shares are listed	3. National Stock Exchange of India Limited (NSE) 4. BSE Limited (BSE)
3	Filing date of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognized Stock Exchange	1. NSE: August 24, 2022 2. BSE: August 24, 2022
4	Filing Number, if any	1. NSE: 32231 2. BSE: 158194
5	Title of the Scheme pursuant to which shares are issued, if any	Delhivery Employee Stock Option Plan III 2020 ("ESOP 2020")
6	Kind of security to be listed	Equity Shares
7	Par value of the shares	Re. 1/-
8	Date of issue of shares / allotment of shares	August 8, 2023
9	Number of shares issued / allotted	77,000
10	Share Certificate No., if applicable	N.A.
11	Distinctive number of the share, if applicable	73,30,50,471 to 73,31,27,470
12	ISIN Number of the shares if issued in Demat	INE148O01028
13	Exercise price per share	77,000 Options @ Rs.0.10/- (Average Exercise Price consequent upon adjustment of issuance of bonus shares and split of shares)

DELHIVERY

14	Premium per share	N.A.
15	Total issued shares after this issue / allotment	73,31,27,470
16	Total issued share capital after this issue / allotment (in Rs.)	73,31,27,470/-
17	Details of any lock-in on the shares	N.A.
18	Date of expiry of lock-in	N.A.
19	Whether shares are identical in all respects to existing shares? If not, when will they become identical?	All the equity shares of the Company allotted pursuant to exercise of stock options shall rank <i>pari-passu</i> with the existing equity shares of the Company
20	Details of listing fees, if payable	N.A.

For Delhivery Limited

Vivek Kumar
Company Secretary & Compliance Officer
Membership No: ACS 20938



Delhivery Limited
Corporate Office: Plot 5, Sector 44, Gurugram - 122 002, Haryana, India
Registered Office: N24-N34, S24-S34, Air Cargo Logistics Centre-II,
Opposite Gate 6 Cargo Terminal, IGI Airport, New Delhi – 110037
(Formerly known as Delhivery Private Limited)

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