

संदर्भ Ref.: नि.से.वि.ISD/273/2023-24

दिनांक Date : October 9, 2023

बीएसई लिमिटेड BSE Ltd. बीएसई लिस्टिंग सेंटर BSE Listing Centre स्क्रिप कोड Scrip Code - 532 477	नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड National Stock Exchange of India Ltd. निप्स NEAPS स्क्रिप कोड Scrip Symbol-UNIONBANK-EQ सिक्योरिटी Security - UBI-AT/BB
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महोदया Madam/महोदय Sir,

Subject: Statement of Debt Securities for the half year ended on September 30th, 2023.

विषय: 30 सितंबर, 2023 को समाप्त छमाही के लिए ऋण प्रतिभूतियों का विवरण

सेबी परिपत्र संख्या सेबी / एचओ /डीडीएचएस /पी /सीआईआर/ 2021/613 के अध्याय VIII, पैरा 10.1 (ए) दिनांक 10 अगस्त, 2021 के अनुसार, 13 अप्रैल, 2022 को अद्यतित. हम एतद्वारा 30 सितंबर, 2023 को समाप्त छमाही के दौरान जारी किए गए और बकाया ऋण प्रतिभूतियों का विवरण प्रस्तुत करते हैं।	Pursuant to Chapter VIII, para 10.1 (a) of the SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, updated as on April 13 th 2022, we hereby submit the Statement of Debt Securities issued and outstanding as on half year ended September 30 th 2023.
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धन्यवाद/Thanking you.

भवदीय Yours faithfully,

(सीएस एस. के. दाश CS S. K. Dash)
कंपनी सचिव Company Secretary
एफ़सीएस FCS - 4085

Encl.: As above.

CC: 1. National Securities Depository Limited
2. Central Depository Services Limited





Statement of Debt Securities issued and outstanding as of 30.09.2023

Sr. No.	ISIN number	Issuance Date	Maturity Date	Coupon Rate (%)	Payment frequency	Embedded option if any	Amount issued (Rs. Crore)	Amount outstanding (Rs. Crore)
1	INE692A08029	15-Sep-16	Perpetual	9.50	Annual	Call option on the tenth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	1000.00	1000.00
2	INE692A08110	15-Dec-20	Perpetual	8.73	Annual	Call option on the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	500.00	500.00
3	INE692A08128	11-Jan-21	Perpetual	8.64	Annual	Call option on the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	1000.00	1000.00
4	INE692A08136	29-Jan-21	Perpetual	8.73	Annual	Call option on the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	205.00	205.00
5	INE692A08169	22-Nov-21	Perpetual	8.70	Annual	Call option on the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	2000.00	2000.00
6	INE692A08177	20-Dec-21	Perpetual	8.40	Annual	Call option on the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	1500.00	1500.00
7	INE692A08185	2-Mar-22	Perpetual	8.50	Annual	Call option on the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	1500.00	1500.00
8	INE692A08193	25-Jul-22	Perpetual	8.69	Annual	Call option on the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	1320.00	1320.00
9	INE692A08227	23-Dec-22	Perpetual	8.40	Annual	Call option on the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	663.00	663.00



यूनियन बैंक ऑफ इंडिया, निवेशक सेवायें प्रभाग, यूनियन बैंक भवन, 239, विधान भवन मार्ग, नरीमन पॉइंट, मुंबई- 400021.
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Sr. No.	ISIN number	Issuance Date	Maturity Date	Coupon Rate (%)	Payment frequency	Embedded option if any	Amount issued (Rs. Crore)	Amount outstanding (Rs. Crore)
10	INE692A09266	22-Nov-13	22-Nov-23	9.80	Annual	No	2000.00	2000.00
11	INE692A08045	24-Nov-16	24-Nov-26	7.74	Annual	No	750.00	750.00
12	INE112A08051	8-Nov-19	8-Nov-29	8.93	Annual	No	1000.00	1000.00
13	INE692A08094	16-Sep-20	16-Sep-30	7.42	Annual	Call option on the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	1000.00	1000.00
14	INE692A08102	26-Nov-20	26-Nov-35	7.18	Annual	Call option on the tenth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	1000.00	1000.00
15	INE692A08144	24-Jun-21	24-Jun-31	7.19	Annual	Call option on the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	850.00	850.00
16	INE692A08151	9-Jul-21	9-Jul-36	7.25	Annual	Call option on the tenth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	1150.00	1150.00
17	INE692A08219	29-Nov-22	29-Nov-37	7.85	Annual	Call option on the tenth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	1500.00	1500.00
18	INE692A08201	29-Nov-22	29-Nov-32	7.80	Annual	Call option on the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	700.00	700.00
	TOTAL						19638.00	19638.00



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