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October 5, 2023

**The National Stock Exchange of India Limited**

Listing Department  
Exchange Plaza, Bandra Kurla Complex  
Bandra (East)  
Mumbai 400 051  
**Symbol:** CHOLAFIN EQ

**BSE Limited**

Department of Corporate Services  
Floor 25, Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001  
**Security code no.:** 511243

**Sub: Qualified institutions placement of equity shares of face value ₹2 each (the “Equity Shares”) and compulsorily convertible debentures of face value of ₹1,00,000 each (“CCDs” and collectively with the Equity Shares, the “Securities”) by Cholamandalam Investment and Finance Company Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62(1)(c) of the Companies Act, 2013, including the rules made thereunder, as amended (the “Issue”).**

Dear Sir/ Madam,

Please note that the QIP Committee of the board of directors of the Company (“Committee”) has today i.e. October 5, 2023, approved:

- (a) the allotment of 1,69,49,152 Equity Shares of face value ₹2 each to eligible qualified institutional buyers at the Equity Issue Price of ₹1,180 per Equity Share (including a premium of ₹1,178 per Equity Share) and reflecting a discount of ₹20.51 per Equity Share (i.e. 1.71%) on the Equity Floor Price of ₹1,200.51 per Equity Share, aggregating to ₹2,000.00 crore (Rupees Two Thousand crore only), pursuant to the Issue in accordance with provisions of SEBI ICDR Regulations; and
- (b) the allotment of 2,00,000, 7.5% CCDs of face value ₹1,00,000 each to eligible qualified institutional buyers at the CCD Issue Price of ₹1,00,000 per CCD.

The Issue opened on September 28, 2023 and closed on October 4, 2023 and the same was intimated to you through our letters dated September 28, 2023 and October 4, 2023, respectively.

Pursuant to the allotment of Securities in the Issue, the paid-up equity share capital of the Company stands increased from ₹164.50 crore, comprising of 82,25,04,192 Equity Shares to ₹167.89 crore, comprising of 83,94,53,344 Equity Shares.

Further, we have enclosed herewith the list of allottees who have been allotted more than five percent (5%) of the Securities offered in the Issue, marked as **Annexure A**. The shareholding pattern of the Company, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the SEBI LODR Regulations.

**Cholamandalam Investment and Finance Company Ltd.**

“Chola Crest”, C54-55 & Super B-4, Thiru-Vi-Ka Industrial Estate,  
Guindy, Chennai - 600032. Tel.: 044 4090 7172 | Fax: 044 4090 6464  
Toll-Free No.: 1800 102 4565 | Website: www.cholamandalam.com  
CIN: L65993TN1978PLC007576



**murugappa**



We request you to take the above on record and treat the same as compliance under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

For **Cholamandalam Investment and Finance Company Limited**

**P Sujatha**  
Company Secretary

**Cholamandalam Investment and Finance Company Ltd.**

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**ANNEXURE A**
**LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE SECURITIES OFFERED IN THE ISSUE**

Sr. No.	Name of Allottee of Equity Shares	No. of Equity Shares Allotted	No. of Equity Shares Issued for allottees under common control	% of Total Equity Shares Allotted
1	NOMURA INDIA INVESTMENT FUND MOTHER FUND	1059323	1059323	6.25%
2a	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE TAX RELI	238983	847458	5.00%
2b	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE FRONTLIN	203390		
2c	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE MULTI-CA	108305		
2d	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BANKING	93220		
2e	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE EQUITY H	50847		
2f	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C - ADITYA BIRLA SUN LIFE MULTI	42373		
2g	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE EQUITY A	40678		
2h	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BUSINESS	33898		
2i	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE ESG FUND	16950		
2j	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE REGULAR	8475		
2k	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE RETIREME	8475		
2l	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE RETIREME	1695		
2m	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE RETIREME	169		
3	NEW WORLD FUND INC	3880948	3880948	22.90%
4	GOVERNMENT PENSION FUND GLOBAL	847458	847458	5.00%

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Sr. No.	Name of Allottee of CCDs	No. of CCDs Allotted	% of Total CCDs Allotted	No. of CCDs Issued for allottees under common control	% of Total CCDs Allotted
1	ICICI PRUDENTIAL BALANCED ADVANTAGE FUND	25000	12.50%	50000	25.0%
2	ICICI PRUDENTIAL EQUITY & DEBT FUND	12500	6.25%		
3	ICICI PRUDENTIAL MULTI-ASSET FUND	12500	6.25%		
4	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C - ADITYA BIRLA SUN LIFE MULTI	5920	2.96%	20000	10.0%
5	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BALANCED	11760	5.88%		
6	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE EQUITY S	2320	1.16%		
7	HDFC MUTUAL FUND - HDFC HYBRID EQUITY FUND	12500	6.25%	50000	25.0%
8	HDFC TRUSTEE COMPANY LTD. A/C HDFC BALANCED ADVANTAGE FUND	37500	18.75%		
9	SBI BALANCED ADVANTAGE FUND	54000	27.00%	60000	30.0%
10	SBI MULTI ASSET ALLOCATION FUND	6000	3.00%		

*\*Holdings have been consolidated based on PAN*

**CERTIFIED TRUE COPY**

For Cholamandalam Investment and Finance Company Limited

P. Sujatha  
Company Secretary

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