



HCC/SEC/LC/2024

April 17, 2024

BSE Limited The Corporate Relationship Dept, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. Scrip Code : 500185, 974246, 974247 974248, 974249 & 974250	National Stock Exchange of India Ltd Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai-400 051. Scrip Code : HCC
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Dear Sir/Madam,

Sub: Submission of Initial Disclosure as per Chapter XII - Fund raising by issuance of Debt Securities by Large Corporates as on March 31, 2024

Pursuant to the provisions of SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 as updated on April 13, 2022 and amendments thereto ("the said Circular") in respect of fund raising by issuance of Debt Securities by large entities, we wish to inform you that Hindustan Construction Company Limited is not a Large Corporate as per the applicability framework provided in the said Circular and a disclosure in this regard is enclosed herewith.

You are requested to kindly take the above information on record.

Thanking you,

Yours faithfully,
For **Hindustan Construction Company Ltd.**

Nitesh Kumar Jha
Company Secretary

Encl: as above.

Hindustan Construction Co Ltd

Hincon House,
LBS Marg, Vikhroli (West),
Mumbai - 400 083, India
Tel : +91 22 2575 1000 Fax : +91 22 2577 7568
CIN : L45200MH1926PLC001228

www.hccindia.com

Annexure

Sr. No.	Particulars	Details
1.	Name of the Company	Hindustan Construction Company Limited
2.	CIN	L45200MH1926PLC001228
3.	Outstanding borrowing of Company as on March 31, 2024	Rs. 1,616.88 Crore
4.	Highest credit rating during the previous FY along with name of the CRA	In FY 2023-2024 Highest rating BB Stable Care Edge Ratings Limited
5.	Name of the Stock Exchange* in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited

We confirm that we are not a Large Corporate as per the applicability criteria given under the Chapter XII of SEBI Operational circular dated August 10, 2021.

Thanking You,

Your faithfully,
For Hindustan Construction Company Limited

Nitesh Kumar Jha
Company Secretary
Contact Details: 022-25751000

Rahul Rao
Chief Financial Officer
Contact Details: 022-25751000

*Note: *In terms paragraph of 2.2(d) of the circular, beginning FY2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of stock exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.*