

Date: 13th March, 2019

To,
The Manager,
Department of Corporate Services,
BSE Limited
P. J. Tower, Dalal Street,
Fort, Mumbai – 400 001

Dear Sir/Madam,

Sub: Intimation under Regulation 29 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 – Issuance of Unsecured Listed Redeemable Non-Convertible Debentures on Private Placement Basis under Tranche III

With reference to the captioned matter, the exchange is hereby informed that a Meeting of the NCD Committee of the Company will be held on **Tuesday, 19th March, 2019**, inter-alia to consider and approve the issue and allotment of Unsecured Listed Redeemable Non-Convertible Debentures (NCDs) of upto Rs. 150 Crores on Private Placement Basis under Tranche III, subject to bidding by the eligible investors on the Electronic Book Platform (EBP) provided by National Stock Exchange of India Limited on 18th March, 2019 and acceptance by the Company.

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,
For Alembic Pharmaceuticals Limited



Charandeep Singh Saluja
Company Secretary

ALEMBIC PHARMACEUTICALS LIMITED