

December 15, 2023

CS&G/STX/DQ2023/54

1) National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

Scrip Symbol: KFINTECH

2) BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 543720

Sub. : Newspaper Publication

Ref. : Regulations 30 and 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”)

Dear Sir / Madam,

Pursuant to Regulations 30 and 47 and other applicable provisions of LODR Regulations, please find enclosed herewith the notice of postal ballot and e-voting information, published in the newspapers today.

This is for your information and records.

Thanking you,

Yours faithfully,

For KFin Technologies Limited

Alpana Kundu

Company Secretary and Compliance Officer

ICSI Membership No.: F10191

Encl.: a/a

KFin Technologies Limited

(Formerly known as KFin Technologies Private Limited)

Registered & Corporate Office:

Selenium Building, Tower-B, Plot No- 31 & 32, Financial District, Nanakramguda,
Serilingampally, Hyderabad, Rangareddi, Telangana, India, 500032.

CIN: L72400TG2017PLC117649

compliance.corp@kfintech.com

Day after security breach, chaos in House: 14 Oppn MPs suspended



Suspended MPs Hibi Eden, VK Sreekandan, TN Prathapan and other members coming out of Parliament, in New Delhi on Thursday. As many as 14 Opposition MPs were suspended for disrupting proceedings.

DEEPTIMAN TIWARY & LALMANI VERMA
New Delhi, December 14

ADAY AFTER a serious security breach saw two men with smoke cans jumping into the Lok Sabha chamber from the visitors' gallery in Parliament, the issue snowballed into a full-blown confrontation between the Opposition and the government Thursday after Opposition MPs pressed for a statement from Union Home Minister Amit Shah followed by a discussion on the breach.

This led to acrimonious scenes, multiple adjournments and resulted in the suspension of 14 MPs – 13 in Lok Sabha and one in Rajya Sabha – for the remaining part of the Winter Session.

The initial announcement on the suspensions had the name of another Lok Sabha member, DMK's S R Parthiban, who said later that he was not even in the House. A circular later on the suspensions did not include Parthiban.

Parliamentary Affairs Minister Pralhad Joshi said Parthiban's name was withdrawn from the list of the Lok Sabha members suspended earlier in the day as there was a mistake on the part of the staff in identifying the member.

While TMC's Derek O'Brien was suspended from Rajya Sabha, as many as 13 Opposition MPs were suspended from the Lok Sabha for disrupting proceedings. The 13 members are Congress's Manickam Tagore, Benny Behanan, V K Sreekandan, Mohammad Jawed, Hibi Eden, T N Prathapan, Jothimani, Ramya Haridas and Dean Kuriakose; CPM's P R Natarajan and S Venkatesan; DMK's Kanimozhi; and K Subbarayan of CPI.

The Opposition INDIA bloc called the action "dictatorial"

and said they will continue to press for a statement from Shah in both the Houses.

Senior ministers, on the other hand, told the two Houses that a high-level inquiry had already been ordered into the Wednesday incident and asked the Opposition not to politicise the issue.

Earlier in the day, Prime Minister Narendra Modi, Home Minister Amit Shah, BJP president J Nadda, Union Ministers Pralhad Joshi and Anurag Thakur held a meeting.

Speaking in Lok Sabha, defence minister Rajnath Singh said all MPs must exercise caution while giving visitor passes to people. "I believe in the future... all MPs, be it from the treasury or the Opposition, need to remain alert and exercise caution... whoever we give passes to... should not come (to the House) and create anarchic situations..." he said.

"Everyone has condemned what has happened yesterday. Taking immediate cognizance of it, you (Speaker Om Birla) have ordered an enquiry. You have also asked for steps to be taken to ensure such things do not happen again. So, I believe there is no need to precipitate such anarchy (by the Opposition) in the House," he said.

In Rajya Sabha, Chairman Jagdeep Dhankhar suspended Derek O'Brien on charges of "unruly behaviour" and "misconduct" after the TMC floor leader moved closer to the Chairman's podium, raising slogans. Dhankhar named O'Brien first, warned him against disrupting the House proceedings and asked him to leave the House before adjourning the proceedings. But O'Brien did not leave. When the House reassembled, the Chairman allowed Leader of the House Piyush Goyal to move a motion for suspension of O'Brien.

7-day police custody for four accused

NIRBHAY THAKUR
New Delhi, December 14

A DELHI COURT Thursday sent the four people arrested for the Parliament security breach to seven-day police custody.

The four – Manoranjan D, Sagar Sharma, Neelam Verma, Amol Shinde – were on Wednesday booked under sections of the anti-terror Unlawful Activities Prevention Act (UAPA) and produced before Additional Sessions Judge Hardeep Kaur's Court in Patiala House.

Police sources said Manoranjan and Sagar jumped into the Lok Sabha chamber from the visitors' gallery, and Neelam and Shinde opened smoke canisters outside Parliament.

Seeking 15-day custody, the Delhi Police Special Cell stated they needed to conduct an in-depth investigation to unearth the larger conspiracy behind their acts.

Additional Public Prosecutor (APP) Atul Srivastava stated in court that the accused were carrying a pamphlet showing the PM as a missing person and that he would be paid by a Swiss bank.

APP Srivastava also stated that the shoes in which the accused hid the smoke cans were bought from Lucknow and the smoke cans from Mumbai.

Further, the APP underlined that the accused had created a group called 'Bhagat Singh Fan Club'.

"We need to take the accused to these places. We wish to find out who are the people behind it, what is the funding they got," added Srivastava.

Counsel Umakant Kataria, representing the accused, said that 3-4 days of custody is enough for the investigation.

The FIR was registered against the accused persons under the IPC sections 153 (wantonly giving provocation with an intent to cause riot), 120-B (criminal conspiracy), 452 (trespass), 186 (obstructing public servant in discharge of public functions), 353 (assault or criminal force to deter public servants from discharge of his duty) and Sections 16 and 18 of UAPA.

According to police sources, the accused had started planning the security breach in January, and Manoranjan even carried out a recce as he visited the Parliament complex during the Monsoon Session.

"During questioning, they claimed they were not happy with the working style of the current government and wanted to send a message to the country related to Manipur, the farmers' protest and inflation," said a source, citing their initial interrogation report.

NDDB DAIRY SERVICES
NDDB House, Safdarjung Enclave, New Delhi 110029,
Tel : 011-49883000 / 49883088
E-mail ID: Purchase@nddbdaairy.com
Website: http://www.nddbdaairy.com

INVITATION FOR BIDS (IFB) FOR SUPPLY OF GOODS UNDER CLOSED PANEL FRAMEWORK AGREEMENT (FA)

NDDB Dairy Services is supporting Milk Producer Companies (MPCs) in procurement process for purchase of Goods under the multi-users multi suppliers closed panels FAs to be set up through this IFB. NDDB Dairy Services invites eligible manufacturers to submit their separate bids for supply of following items under FA:

- Data Processor & Milk Collection Unit (DPMCU)** for Integration with Saarthak ERP (RFB No.: NDS/FA/01/2023)
- Data Processor & Milk Collection Unit (DPMCU)** for Integration with SAP (RFB No.: NDS/FA/02/2023)
- Bulk Milk Coolers (BMCU)** - Capacity (1 KL, 2 KL, 5 KL) (RFB No.: NDS/FA/03/2023)
- Bulk Milk Coolers (BMCU)** - Capacity (5 KL & 10 KL) (RFB No.: NDS/FA/04/2023)
- Aluminium Alloy Milk Cans with Lids** - Capacity 40 Litre (AL-CANS) (RFB No.: NDS/FA/05/2023)
- Stainless Steel Milk Cans** - Capacity 40 Litre (SS-CANS) (RFB No.: NDS/FA/06/2023)

NDDB Dairy Services will enter into FA with successful bidder selected on the basis of pre-decided eligibility criteria. Subsequently, on the basis of their requirement, respective MPCs would invite commercial bids from the contracted manufacturers and would issue purchase orders. Sale of RFB documents starts from 15.12.2023 and the last date of submission of proposal is 05.01.2024. Detailed RFBs may be downloaded from <https://www.nddbdaairy.com>.

For any clarification or further details, visit our above mentioned website or contact undersigned at the above mentioned address.

Sr. Analyst (Purchase)
NB: Any corrigendum/modification etc. will be posted only on this website.

KFINTECH
EXPERIENCE TRANSFORMATION

KFIN TECHNOLOGIES LIMITED
(Formerly known as KFin Technologies Private Limited)
CIN: L72400TG2017PLC117649
Registered Office: Selenium, Tower B, Plot No. - 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana-500032. Tel. No.: +91 40 7961 5565, Website: www.kfintech.com, Email: investorrelations@kfintech.com

NOTICE OF POSTAL BALLOT AND E-VOTING INFORMATION

NOTICE is hereby given to the members of KFin Technologies Limited (formerly known as KFin Technologies Private Limited) ("Company") that pursuant to the provisions of Sections 108 and 110 of the Companies Act, 2013 ("Act") read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 ("Rules"), and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("LODR Regulations"), General Circular No. 09/2023 dated September 25, 2023, and other circulars issued by the Ministry of Corporate Affairs ("MCA Circulars") and other applicable provisions, if any, of the Act, Rules, Circulars and Notifications issued thereunder (including any statutory modification(s), clarification(s), substitution(s) or re-enactment(s) thereof for the time being in force), the resolution as set out in the Notice of Postal Ballot is proposed for consideration by the members of the Company for passing by means of Postal Ballot by voting through electronic means ("e-voting") only. In compliance with the MCA Circulars, the Notice of Postal Ballot along with the instructions regarding e-voting has been sent by electronic mode only to those members whose names appear in the Register of Members / List of Beneficial Owners, maintained by the Depositories as on Friday, December 08, 2023 (i.e., Cut-off date), and whose e-mail IDs are registered with the Registrar and Transfer Agent ("RTA") / Depository Participants ("DPs"). The e-mail dissemination has been completed on Thursday, December 14, 2023. The Notice of Postal Ballot is available on the website of the Company at www.kfintech.com under the Shareholder Relations Section, website of National Securities Depository Limited ("NSDL") at www.evoting.nsdl.com and the website of the stock exchanges where the equity shares of the Company are listed i.e., BSE Limited ("BSE") at www.bseindia.com and National Stock Exchange of India Limited ("NSE") at www.nseindia.com. The documents pertaining to the item of business to be transacted through Postal Ballot shall be available for inspection as per the procedure of inspection provided in Note No. 6 of the Notice of Postal Ballot. Members may note that there will be no dispatch of physical copies of Notice of Postal Ballot or Postal Ballot Forms to the members of the Company and no physical ballot forms will be accepted.

Instructions for remote e-voting
In accordance with Sections 108 and 110 of the Act read with the corresponding rules made thereunder, and Regulation 44 of the LODR Regulations, the Company is providing e-voting facility only to its members to exercise their right to vote on the resolution as set forth in the Notice of Postal Ballot. The Company has appointed NSDL as the agency to provide the electronic voting facility.

All members may please note the following:

- Only those members whose name is recorded in the Register of Members / List of Beneficial Owners maintained by the depositories as on Friday, December 08, 2023, being the cut-off date, shall be entitled to avail the facility of remote e-voting. The voting rights of members shall be in proportion to their share in the paid-up equity share capital of the Company as on the cut-off date. Any person who is not a member as on the cut-off date should treat this Notice for information purpose only. A member cannot exercise his vote by proxy on Postal Ballot.
- The remote e-voting period will commence at 9:00 a.m. (IST) on Friday, December 15, 2023, and will end at 5:00 p.m. (IST) on Saturday, January 13, 2024. Remote e-voting module will be disabled by NSDL upon expiry of the remote e-voting period.
- Once the vote on a resolution is cast by a member, the member will not be allowed to modify it subsequently or cast the vote again.
- The manner of remote e-voting for members holding shares in dematerialized (demat) mode and physical mode as well as for members who have not registered their e-mail IDs is provided in the Notice of Postal Ballot.

Process for registering / updating e-mail address

- Members holding shares in physical form and who have not updated their e-mail IDs with the Company are requested to register / update their e-mail IDs by sending either physical copy of duly filled in Form ISR-1 to the RTA Bigshare Services Private Limited at No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai 400093 or by sending the same by e-mail at investor@bigshareonline.com.
- Members holding shares in dematerialized (demat) mode are requested to register / update their e-mail IDs with the relevant DPs. In case of any queries / difficulties in registering the e-mail IDs, members may write to investorrelations@kfintech.com.

Members who need technical assistance

- May refer to the Frequently Asked Questions (FAQs) for members and e-voting user manual for members available at the download section of www.evoting.nsdl.com; or
- Call on 022-48867000 and 022-24997000; or
- Contact Ms. Prajakta Pawle, Officer, National Securities Depository Limited, 4th Floor, A Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400013, India, at evoting@nsdl.co.in.

Result of Postal Ballot

- The Board of Directors of the Company has appointed Mr. S. N. Viswanathan, Practising Company Secretary (ACS: 61955, COP No. 24335), or failing him, Ms. Malati Kumar, Practising Company Secretary (ACS: 15508, COP No. 10980), partners of M/s. S. N. Ananthasubramanian & Co., Company Secretaries, as the Scrutinizer, for conducting the Postal Ballot through e-voting process in a fair and transparent manner.
- The results of the remote e-voting along with the Scrutinizer's Report will be announced by the Chairperson or such person as authorized, on or before Tuesday, January 16, 2024. The same will be displayed on the website of the Company at www.kfintech.com, the website of NSDL at www.evoting.nsdl.com and shall also be placed on the website of BSE at www.bseindia.com and NSE at www.nseindia.com. The Company will also display the results of the Postal Ballot at its Registered Office.

For KFin Technologies Limited
Sd/-
Alpana Kundu
Company Secretary and Compliance Officer
Date: December 14, 2023
Place: Mumbai

This is only an advertisement for information purposes and is not a prospectus announcement

SAHARA MARITIME LIMITED
Corporate Identification Number: U61200MH2009PLC190786

Our Company was incorporated as "Sahara Maritime Private Limited" at Mumbai, as private limited company under the Companies Act, 1956 pursuant to a certificate of incorporation dated March 06, 2009 issued by the Registrar of Companies, Mumbai bearing Registration number 190786. Subsequently, the status of our Company was changed to public limited and the name of our Company was changed to "Sahara Maritime Limited" pursuant to a special resolution passed at the Extra-Ordinary General Meeting of our Company held on February 24, 2023, and a fresh certificate of incorporation consequent to conversion was issued on April 28, 2023 by the Registrar of Companies, Mumbai. The Corporate Identification Number of our Company U61200MH2009PLC190786. For further details and details of changes in the registered office of our company, please refer to the chapter titled "History and Certain Corporate Matters" beginning on page 132 of this Prospectus.

Registered Office: 105, 106, 108, Floor-1, Plot-142, Plaza Shopping Centre, Sheriff Devji Street, Chakala Market Mandvi, Mumbai - 400 003, Maharashtra, India;
Tel. No.: 022-2347 9362; Email: info@saharamaritime.com; Website: www.saharamaritime.com;
Contact Person: Mr. Stallone Marshal Gonsalves, Company Secretary and Compliance Officer.

PROMOTERS OF THE COMPANY ARE MR. SOHRAH RUSTOM SAYED AND MR. NADEEM ABOUBAKAR HIRA

THE ISSUE

INITIAL PUBLIC OFFERING OF 8,49,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF SAHARA MARITIME LIMITED ("SAHARA MARITIME" OR "COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹81.00/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹71.00/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING ₹688.18 LAKHS ("THE ISSUE") OF WHICH 43,200 EQUITY SHARES AGGREGATING TO ₹34.99 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 8,06,400 EQUITY SHARES OF FACE VALUE OF ₹10.00/- EACH AT AN ISSUE PRICE OF ₹81.00/- PER EQUITY SHARE AGGREGATING UP TO ₹653.18 LAKHS ("NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.67% AND 26.26% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI (ICDR) REGULATIONS (INITIAL PUBLIC OFFER OF SMALL AND MEDIUM ENTERPRISES) AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 IN TERMS OF RULE 19(2)(B)(I) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, AND THE EQUITY SHARES ISSUED THROUGH THE PROSPECTUS ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED ("BSE SME"). THIS IS AN ISSUE FOR AT LEAST 25.00% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS. FOR FURTHER DETAILS, REFER ISSUE PROCEDURE ON PAGE 198 OF THIS PROSPECTUS.

OPENS ON MONDAY, DECEMBER 18, 2023
CLOSES ON WEDNESDAY, DECEMBER 20, 2023

THE ISSUE PRICE OF ₹81.00/- IS 8.1 TIMES OF THE FACE VALUE.

FIXED PRICE ISSUE AT ₹81.00/- PER EQUITY SHARE

MINIMUM LOT SIZE	1600 EQUITY SHARES FOR RETAIL INDIVIDUAL INVESTORS	1,600 EQUITY SHARES AND IN MULTIPLES OF 1,600 EQUITY SHARES THEREAFTER FOR NON-RETAIL INVESTORS
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ASBA Simple, Safe, Smart way of Application Make use of it!!! *Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. Mandatory in Public Issues from January 01, 2016 No cheque will be accepted.

UPI UPI now available in ASBA for Retail Investors, whose application sizes are up to 2.00 lakhs, applying through Registered Brokers, DPs, & RTAs. Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Banks supporting UPI is also available on SEBI at www.sebi.gov.in

For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 198 of the Prospectus. The process is also available on the website of AIBI and Stock Exchange in the General Information Document. ASBA forms can be downloaded from the website of BSE and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.

The Application Forms which do not have the details of the Applicant's depository account including DP ID, PAN, UPI ID (in case of RIBs using the UPI mechanism) and Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic system of the stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in the dematerialized segment of the Stock Exchange.

LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited in terms of Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter bearing reference number 'LO/SME-IPO/VM/338/2023-24' dated December 01, 2023 from BSE Limited for using its name in the Prospectus for listing of our shares on the SME Platform of BSE Limited. For the purpose of this Issue, SME Platform of BSE Limited shall be the Designated Stock Exchange.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, the Prospectus was furnished to SEBI in soft copy. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on 177 of the Prospectus.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the Price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer Clause pertaining to BSE.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<p>SWARAJ SHARES & SECURITIES PVT LTD</p> <p>304, A Wing, 215 Atrium Near Courtyard Marriot, Andheri Kurla Road, Andheri East, Mumbai - 400093, Maharashtra, India Telephone: +91-22-6964-9999 Email: compliance@swarajshares.com Website: www.swarajshares.com Investor grievance email: investorrelations@swarajshares.com Contact Person: Pankita Patel/ Tanmoy Banerjee SEBI Registration number: INM00012980 CIN: U51101WB2000PTC092621</p>	<p>BIGSHARE SERVICES PRIVATE LIMITED Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai - 400 093, Maharashtra, India Telephone: 022 - 6263 8200 E-mail: ipo@bigshareonline.com Investors Grievance e-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Asif Sayyed SEBI Registration Number: INR00001385 CIN: U99999MH1994PTC076534</p>	<p>SAHARA MARITIME LIMITED Mr. Stallone Marshal Gonsalves, Company Secretary and Compliance Officer Address: 105, 106, 108, Floor-1, Plot-142, Plaza Shopping Centre, Sheriff Devji Street, Chakala Market Mandvi, Mumbai - 400003, Maharashtra, India. Telephone: 022-2347 9362 E-mail: info@saharamaritime.com; Website: www.saharamaritime.com; CIN: U61200MH2009PLC190786</p>

Applicants can contact the Compliance Officer or the Lead Manager or the Registrar to the Issue in case of any Pre-Issue or Post-Issue related problems, such as non-receipt of Allotment Advice or credit of allotted Equity Shares in the respective beneficiary account or unblocking of funds etc.

CREDIT RATING: As this is an Issue of Equity Shares there is no credit rating for this issue.

DEBENTURE TRUSTEES: This is an Issue of equity shares the appointment of debenture trustee is not required.

IPO GRADING: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing an IPO Grading agency.

BASIS FOR ISSUE PRICE: The Issue Price is determined by our Company in consultation with the Lead Manager. The financial data presented in the section "Basis for Issue Price" on page 83 of the Prospectus, are based on our Company's restated financial statements. Investors should also refer to the sections titled "Risk Factors" and "Summary of Financial Statements" on pages 27 and 51, respectively, to get a more informed view before making the investment decision.

BANKER TO THE ISSUE AND SPONSOR BANK: KOTAK MAHINDRA BANK LIMITED

AVAILABILITY OF APPLICATION FORMS: The Application Forms and copies of the Prospectus may be obtained from the Registered Office of our Company, Lead Manager: Swaraj Shares And Securities Private Limited. Application Forms will be available at the selected location of, Banker to the Issue, RTA and Depository Participants. Application Forms can also be obtained from the Designated Branches of SCSBs, the list of which is available on the website of SEBI at www.sebi.gov.in. Application Forms can also be downloaded from the website of Stock Exchange at www.bseindia.com.

AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the Issue. Full copy of the Prospectus shall be available at the website of SEBI at www.sebi.gov.in, the website of Stock Exchange at www.bseindia.com, the website of Lead Manager at www.swarajshares.com and the website of the Issuer Company at www.saharamaritime.com.

RISK TO INVESTORS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to the section, "Risk Factors" on page 27 of the Prospectus.

CORRIGENDUM TO THE PROSPECTUS DATED TUESDAY, DECEMBER 12, 2023:

With reference to the Prospectus dated Tuesday, December 12, 2023, filed by the Company with the BSE Limited in relation to the Issue, potential Applicants should note the following:

In the section titled "Object of the Issue" under the Paragraph "Details of the Objects of the Fresh Issue" on page 75 of the Prospectus, the additional information shall be read in conjunction:

- Under the sub-paragraph 1 (i) "Purchase of Commercial Vehicles", the following statement is inserted:**
The Company is proposing to purchase a new vehicle, and no second-hand equipment, shall be purchased by the Company. As on date, no insurance has been availed and the same would be availed once the said vehicle is purchased.
- Under the sub-paragraph 1 (ii) "Purchase of Office Equipments", the following statement is inserted:**
The Company is proposing to purchase new equipments in order to replace the existing ones, and the said equipments such as Desktop, PC, and Monitor, are proposed to be purchased for the existing employees of the Company, which as on date of this Prospectus, stands out to be 52 employees on our rolls.
This following statement shall be inserted under the Notes on page 76 of the Prospectus:
(a) We have considered the above quotations for the budgetary estimate purpose and have not placed orders for them. The actual cost of procurement and actual supplier/dealer may vary.
The information in this Corrigendum modifies and updates the information in the Prospectus, should be read in conjunction with this Corrigendum. Please note that this Corrigendum does not reflect any changes that have occurred between the date of filing of the Prospectus and the date of this Corrigendum. All capitalized terms used in this Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Prospectus.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

Main Objects of the Company as per MoA: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 132 of the Prospectus and Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 267 of the Prospectus.

Liability of Members as per MoA: The Liability of the members of the Company is Limited.

- Capital Structure:**
- Authorized Capital of ₹450 Lakhs consisting of 45,00,000 Equity Shares of ₹10.00/- each.
 - Pre-Issue Capital: Issued, Subscribed and Paid-up Capital ₹222.11 Lakhs consisting of 22,21,050 Equity Shares of ₹10.00/- each.
 - Post Issue Capital: Issued, Subscribed and Paid-up Capital ₹307.07 Lakhs consisting of 30,70,650 Equity Shares of ₹10.00/- each.
- For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on page 62c of the Prospectus.

Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them:
Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: 3,334 Equity Shares by Mr. Sohrab Rustom Sayed, 3,333 Equity Shares by Mr. Sayed Mohammed Riyaz and 3,333 Equity Shares by Mr. Nadeem Aboobakar Hira.

All capitalized terms used here in and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated December 12, 2023.

Investors should read the Prospectus carefully, including the "Risk Factors" on page 27 of the Prospectus before making any investment decision.

For Sahara Maritime Limited
On behalf of the Board of Directors
Sd/-
Mr. Sohrab Rustom Sayed
Chairman & Managing Director

Place: Mumbai
Date: Thursday, December 14, 2023

SAHARA MARITIME LIMITED subject to market conditions, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Mumbai. The Prospectus shall be available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.swarajshares.com, the website of the BSE i.e. www.bseindia.com, and website of the Issuer Company at www.saharamaritime.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 27 of the Prospectus, which has been filed with ROC.
The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

