

“Asia’s Pioneering Hospitality Chain of Environmentally Sensitive 5 Star Hotels & Resorts”

4th February, 2023

To,
DCS,
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Code: 526668,

To,
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra –Kurla Complex,
Bandra (E), Mumbai – 400 051

Code:- KAMATHOTEL-EQ

Re: Disclosure regarding release of pledge on shares 31(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

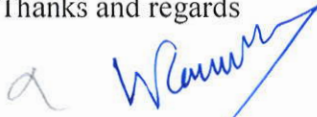
Dear Sir/Madam,

With respect to captioned subject, please find enclosed herewith the disclosure regarding release of Pledge on 1,32,72,936 equity Shares of promoters of Kamat Hotels (India) Limited pursuant to regulation 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Kindly take the same on record and acknowledge receipt.

Kindly acknowledge receipt of the same.

Thanks and regards



Dr. Vithal V. Kamat
On behalf of promoter and promoter Group)
Encl: a/a.



CC :
The Company Secretary
Kamat Hotels (India) Limited
70-C, Nehru Road,
Vile Parle East,
Mumbai 400099

REGD OFF.: 70-C, Nehru Road, Vile Parle (East), Mumbai - 400 099, India. Tel.: 2616 4000, Fax : 2616 4203
Email-Id : cs@khil.com | Website: www.khil.com | CIN: L55101MH1986PLC039307



ANNEXURE- 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares /invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | |
|---|---|
| Name of the Target Company(TC) | Kamat Hotels (India) Limited |
| Names of the stock exchanges where the shares of the target company are listed | National Stock Exchange of India Limited Bombay Stock Exchange Limited |
| Date of reporting | |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | Promoters Dr. Vithal V. Kamat Vishal V. Kamat (HUF) Vishal V. Kamat Vidya Vithal Kamat Vidita V. Kamat Vikram V. Kamat Promoter Group Kamat Holdings Pvt Ltd Indira Investments Pvt Ltd Plaza Hotels Pvt Ltd Kamat Development Pvt Ltd Sangli Rubber Agro Pvt Ltd Kamats Club Pvt Ltd Kamburger Foods Pvt Ltd Kamats Super Snacks Pvt Ltd Karaoke Amusements Pvt Ltd Vishal Amusements Ltd Kamat Holiday Resorts (Silvassa) Ltd Kamat Eateries Pvt Ltd |

Details of the creation/release/invocation of encumbrance:

| Name of the promoter (s) or PACs with him* | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | Post event holding of encumbered shares [creation [(2)+(3)] release [(2)-(3)] / invocation [(1)-(3)]] | | | |
|--|--|--------------------------|---|--------------------------|---|--|--|----------------------------|---------|---|--|--------|--------------------------|
| | Number | % of total share capital | Number | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ release/ invocation of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking/ others) | Reasons for encumbrance ** | Number | % of share capital | Name of the entity in whose favor shares encumbered **** | Number | % of total share capital |
| Promoters Dr. Vithal V. Kamat | 3105126 | 13.17 | 3105126 | 13.17 | Release | 3-2-2013 | Pledge | for the purpose of | 3105126 | 13.17 | | | |

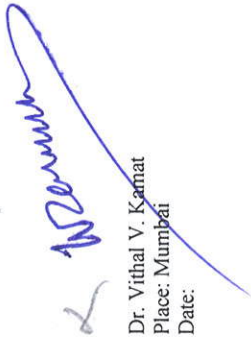


| | | | | | | | | | | | | | |
|----------------------------------|---------|--------|---------|--------|---------|----------|--------|------|---|--------------------------|--------|---|---|
| Vithal Kamat (HUF) | 149864 | 0.63 | 138890 | 0.59 | Release | 3-2-2013 | Pledge | -do- | collateral for loans taken by the Company | 138890 (pledge release) | 0.59 | - | - |
| Vishal Kamat | 15627 | 0.07 | 15319 | 0.06 | Release | 3-2-2013 | Pledge | -do- | | 15319 (pledge release) | 0.06 | - | - |
| Vidya Kamat | 96621 | 0.41 | 29005 | 0.12 | Release | 3-2-2013 | Pledge | -do- | | 29005 (pledge release) | 0.12 | - | - |
| Vidita Kamat | 500 | 0.0021 | 500 | 0.0021 | Release | 3-2-2013 | Pledge | -do- | | 500 (pledge release) | 0.0021 | - | - |
| Vikram Kamat | 500 | 0.0021 | 500 | 0.0021 | Release | 3-2-2013 | Pledge | -do- | | 500 (pledge release) | 0.0021 | - | - |
| Promoter Group | | | | | | | | | | | | | |
| Kamat Holdings Pvt Ltd | 1500000 | 6.36 | 1500000 | 6.36 | Release | 3-2-2013 | Pledge | -do- | | 1500000 (pledge release) | 6.36 | - | - |
| Indira Investments Pvt Ltd | 1563794 | 6.63 | 1529100 | 6.48 | Release | 3-2-2013 | Pledge | -do- | | 1529100 (pledge release) | 6.48 | - | - |
| Plaza Hotels Pvt Ltd | 3535545 | 14.99 | 3215927 | 13.64 | Release | 3-2-2013 | Pledge | -do- | | 3215927 (pledge release) | 13.64 | - | - |
| Kamat Development Pvt Ltd | 839272 | 3.56 | 839272 | 3.56 | Release | 3-2-2013 | Pledge | -do- | | 839272 (pledge release) | 3.56 | - | - |
| Sangli Rubber Agro Pvt Ltd | 757000 | 3.21 | 757000 | 3.21 | Release | 3-2-2013 | Pledge | -do- | | 757000 (pledge release) | 3.21 | - | - |
| Kamats Club Pvt Ltd | 4900 | 0.02 | 4900 | 0.02 | Release | 3-2-2013 | Pledge | -do- | | 4900 (pledge release) | 0.02 | - | - |
| Kamburger Foods Pvt Ltd | 40551 | 0.17 | 38319 | 0.16 | Release | 3-2-2013 | Pledge | -do- | | 38319 (pledge release) | 0.16 | - | - |
| Kamats Super Snacks Pvt Ltd | 182445 | 0.77 | 182445 | 0.77 | Release | 3-2-2013 | Pledge | -do- | | 182445 (pledge release) | 0.77 | - | - |
| Karaoke Amusements Pvt Ltd | 80877 | 0.34 | 80877 | 0.34 | Release | 3-2-2013 | Pledge | -do- | | 80877 (pledge release) | 0.34 | - | - |
| Vishal Amusements Ltd | 1888526 | 8.00 | 1444090 | 6.12 | Release | 3-2-2013 | Pledge | -do- | | 1444090 (pledge release) | 6.12 | - | - |
| Kamat Holiday Resorts (Silvassa) | 276439 | 1.17 | 276439 | 1.17 | Release | 3-2-2013 | Pledge | -do- | | 276439 (pledge release) | 1.17 | - | - |



| | | | | | | | | | | | | | | | | | | | | |
|------------------------|--------|------|--------|------|---------|----------|--------|------|-------------------------|------|--|--|--|--|--|--|--|--|--|--|
| Ltd | | | | | | | | | | | | | | | | | | | | |
| Kamat Eateries Pvt Ltd | 119245 | 0.51 | 115227 | 0.49 | Release | 3-2-2013 | Pledge | -do- | 115227 (pledge release) | 0.49 | | | | | | | | | | |

On behalf of promoter and PAC


 Dr. Vithal V. Kamat
 Place: Mumbai
 Date:

