

December 16,2023

The Manager, Listing Department,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400051
Symbol: POONAWALLA

The Secretary, Listing Department
BSE Limited
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001
Company Code: 524000

Subject: Intimation under Regulation 30 and 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Dear Sir / Madam,

Further to the intimation dated December 15, 2023, wherein we had intimated the dispatch of Postal Ballot Notice to the Members of the Company, please find attached herewith Newspaper Advertisement w.r.t dispatch of Postal Ballot Notice of the Company under Sections 108 and 110 of the Companies Act, 2013 read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014, including any amendments thereto, published in leading newspaper 'The Financial Express' (English) and in Regional language newspaper 'Loksatta' (Marathi) on December 16, 2023

We request you to take the above information on record.

Thanking you,

Yours faithfully,

For Poonawalla Fincorp Limited

SHABNU
M ZAMAN

Digitally signed by
SHABNUM ZAMAN
Date: 2023.12.16
15:33:40 +05'30'

Shabnum Zaman
Company Secretary
ACS 13918

Poonawalla Fincorp Limited

CIN: L51504PN1978PLC209007

Registered Office: 201 and 202, 2nd floor, AP81, Koregaon Park Annex, Mundhwa, Pune - 411 036

T: +91 20 67808090 | **E:** info@poonawallafincorp.com | **W:** www.poonawallafincorp.com

NOTICE

Distribution of Income Distribution cum Capital Withdrawal ("IDCW") under quarterly IDCW Option of Kotak Gilt Fund
Notice is hereby given that Kotak Mahindra Trustee Company Limited, the Trustees to Kotak Mahindra Mutual Fund has approved the declaration of Income Distribution cum Capital Withdrawal ("IDCW") subject to the availability and adequacy of distributable surplus and NAV growth, under the following scheme in accordance with the Scheme Information Document of the scheme with record date being **December 20, 2023**.

Scheme Name	IDCW Frequency	Quantum of IDCW (Rs. per unit) *	Face Value (Rs. per Unit)	NAVs as on December 14, 2023 (Rs.)
Kotak Gilt Investment Provident Fund and Trust Plan	Quarterly	0.1912	10	11.8224

*Distribution of the above IDCW is subject to the availability and adequacy of distributable surplus.

Note: The Payment of IDCW will be subject to deduction of applicable statutory Levy.

Pursuant to payment of IDCW, the NAVs of the IDCW Option of the Scheme would fall to the extent of payout and statutory levy if any.

All Unit Holders / Beneficial Owners of the above mentioned IDCW Options of the scheme, whose names appear in the records of the Registrar, Computer Age Management Services Ltd. / Depositories as on December 20, 2023 will be eligible to receive the IDCW.

For Kotak Mahindra Asset Management Company Limited Investment Manager – Kotak Mahindra Mutual Fund

Mumbai
December 15, 2023

Any queries / clarifications in this regard may be addressed to:
Kotak Mahindra Asset Management Company Limited
CIN: U65991MH1994PLC080009 (Investment Manager for Kotak Mahindra Mutual Fund)
6th Floor, Kotak Towers, Building No. 21, Infinity Park, Off: Western Express Highway,
Goregaon - Mulund Link Road, Malad (East), Mumbai 400097.
Phone Number: 1800309149 / 044-40229101 • Email: mutual@kotak.com • Website: www.kotakmf.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.



POONAWALLA FINCORP LIMITED

CIN: L51504PN1978PLC209007

Registered office: 201 and 202, 2nd floor, AP81, Koregaon Park Annex, Mundhwa, Pune - 411 036, Maharashtra

Phone: 020 6780 8090

Website: www.poonawallafincorp.com Email: secretarial@poonawallafincorp.com

NOTICE OF POSTAL BALLOT THROUGH E-VOTING

NOTICE is hereby given that, in accordance with Sections 108 and 110 of the Companies Act, 2013 ("Act") read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 ("Management Rules") and other applicable provisions, if any, including any statutory modification(s) or re-enactment(s) thereof for the time being in force, provisions of Secretarial Standard on General Meetings ("SS-2") read with the General Circular No.14/2020 dated April 8, 2020, the General Circular No. 17/2020 dated April 13, 2020, the General Circular No. 22/2020 dated June 15, 2020, the General Circular No. 33/2020 dated September 28, 2020, the General Circular No. 39/2020 dated December 31, 2020, the General Circular No. 10/2021 dated June 23, 2021, the General Circular No. 20/2021 dated December 8, 2021, the General Circular No. 21/2021 dated December 14, 2021, General Circular No. 03/2022 dated May 5, 2022, General Circular No. 11/2022 dated December 28, 2022 and General Circular No 09/2023 dated September 25, 2023 issued by the Ministry of Corporate Affairs ("MCA Circulars"), and SEBI Circular No. SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022, SEBI Circular No. SEBI/HO/CFD/PoD-2/P/CIR/2023/4 dated January 05, 2023 and SEBI Circular No SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/167 dated October 7, 2023 ("SEBI Circulars") and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 including any amendments thereto ("SEBI Listing Regulations") for seeking approval of the Members of Poonawalla Fincorp Limited ("the Company") by way of Postal Ballot through remote electronic voting process ("Remote e-voting/e-voting") to transact the business(es) as set out in the notice of Postal Ballot dated October 20, 2023 ("Postal Ballot Notice").

In compliance with the aforementioned MCA Circulars and SEBI Circulars, Postal Ballot Notice has been sent by email on Friday, December 15, 2023 to those Members whose email addresses are registered with Link Intime India Private Limited, the Company's Registrars and Share Transfer Agents ("RTA"/Depository Participant and whose names appear in the Register of Members/Registrar of Beneficial Owners as on, Thursday, December 14, 2023 ("Cut-off date").

The Postal Ballot Notice is also available on the website of the Company at <https://poonawallafincorp.com/pca/assets/pdf/PFL-Postal-Ballot-Notice-20-October-2023.pdf> and websites of stock exchanges where the equity shares of the Company are listed, i.e. BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") at www.bseindia.com and www.nseindia.com respectively, and on the website of National Securities Depository Limited ("NSDL") at www.evoting.nsdl.com.

In accordance with the provisions of the MCA Circulars, Members can vote only through remote e-voting. Members are requested to provide their consent or dissent through e-voting. Therefore, the Postal Ballot forms and pre-paid Business Reply Envelopes has not been sent to Members for this Postal Ballot.

The Company has engaged the services of National Securities Depository Limited ("NSDL") to provide remote e-voting facility to its Members. The voting through remote e-voting commences on **Saturday, December 16, 2023 at 09:00 A.M. (IST)** and will end on **Sunday, January 14, 2024 at 05:00 P.M. (IST)**. The voting through electronic module shall be disabled for voting thereafter and accordingly, the voting shall not be allowed.

Mr. Girish Bhatia, Company Secretary in Practice (Membership No. FCS:3295, CP No.13792), has consented to act as the Scrutinizer to scrutinize the Postal Ballot process in a fair and transparent manner.

The voting rights of Members shall be in proportion to their shares of the paid-up equity share capital of the Company as on the Cut-off date.

The results of Postal Ballot shall be declared on or before Tuesday, January 16, 2024. The results declared along with the Scrutinizer's report shall be available on the Company's website at www.poonawallafincorp.com and on the website of NSDL at www.evoting.nsdl.com and intimated to BSE and NSE. Additionally, the result will also be placed on the notice Board at the registered office of the Company.

Any query / grievance with respect to e-voting, Members may refer to the Frequently Asked Questions (FAQs) for Members and E-voting User Manual for Members available under the Downloads section of NSDL's evoting website or contact Mr. Amit Vishal, Deputy Vice President-NSDL and / or Ms. Pallavi Mhatre, Senior Manager - NSDL, Trade Window, "A" Wing, 4th Floor, Kamala Mills Compound, Lower Parel, Mumbai - 400 013 at Toll Free No. 1800 1020 990/ 1800 22 44 30 or at E-mail ID : evoting@nsdl.com.

Please keep your updated email ID registered with the RTA/Depository Participant to receive timely communications. For Members who have not yet updated their email address, the process of registration is provided below for your ready reference:

Physical Holding	Members are requested to register/update the same by submitting duly filled and signed Form ISR-1 with the Link Intime India Private Limited ("RTA") at rnt.helpdesk@linkintime.co.in .
Demat Holding	Please contact your Depository Participant (DP) and register your email address.

In case of any queries/difficulties in registering the e-mail address, Members may write to secretarial@poonawallafincorp.com.

Place : Pune
Date : December 16, 2023
For Poonawalla Fincorp Limited
Registered Office:
201 and 202, 2nd floor, AP 81,
Koregaon Park Annex, Mundhwa,
Pune - 411 036, Maharashtra
Sd/-
Shabnum Zaman
Company Secretary
ACS No. 13918

PRESSTONIC ENGINEERING LIMITED
(Formerly known as Prestonic Engineering Private Limited)

Our Company was originally formed as a Partnership Firm under the name and style of "Preston Engineering Corporation" pursuant to a Deed of Partnership dated June 03, 1996. M/s. Preston Engineering Corporation was thereafter converted into a Private Limited Company in the name of "Prestonic Engineering Private Limited" on March 23, 2021 under the provisions of the Companies Act, 2013 bearing Corporate Identification Number U28995KA2021PTC145718 issued by Registrar of Companies, Central Registration Centre. Subsequently, our company was converted into Public Limited Company under the Companies Act, 2013 and the name of our Company was changed to "Prestonic Engineering Limited" vide a Form Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated July 31, 2023 bearing Corporate Identification Number U28995KA2021PLC145718 issued by Registrar of Companies - Bangalore. For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 138 of the Prospectus.
Registered & Corporate Office: Sy. No. 2, Khatla No. 145, Hoyalasa Main Road, Pillappa Industrial Layout, Srigrandhadakavala, Sunkadake, Viswanadkanne, Bangalore, North Bangalore, Karnataka - 560091, India
Contact Person: Mrs. Sudha Gajjana Hegde, Company Secretary & Compliance Officer; Tel No: +91 80 2348000; E-Mail ID: cs@prestonenging.com; Website: www.prestonic.com; CIN: U28995KA2021PLC145718

OUR PROMOTERS: (I) MRS. HERGA POORNACHANDRA KEDILAYA; and (II) MRS. YERMAL GIRIDHAR RAO

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER II OF THE SEBI (CDR) REGULATIONS (UPD ON SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE (NSE EMERGE).

INITIAL PUBLIC OFFER OF 32,36,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") FOR PRESTONIC ENGINEERING LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹72/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹62/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 2,33,50,00,000 ("THE ISSUE"), OF WHICH 1,63,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹72/- PER EQUITY SHARE, AGGREGATING TO ₹ 11,75,50,00,000 LAHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 30,72,800 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹72/- PER EQUITY SHARE, AGGREGATING TO ₹ 2,21,74,50,000 LAHS IS HERE IN REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 42.00% AND 39.85% RESPECTIVELY OF THE POST ISSUE PAIDUP EQUITY SHARE CAPITAL OF THE COMPANY.

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENT) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS") READ WITH RULE 19(2) (B) OF SCRR AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 25(2) OF THE SEBI (ICDR) REGULATIONS (For further details please see "The Issue" beginning on page no. 49 of the Prospectus.)

THE FACE VALUE OF THE EQUITY SHARES IS ₹10/- EACH AND THE ISSUE PRICE IS ₹72/- EACH. THE ISSUE PRICE IS 7.2 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.
ISSUE NUMERICAL: ISSUE OPENED ON: DECEMBER 11, 2023 AND CLOSED ON: DECEMBER 13, 2023.

PROPOSED DATE OF LISTING: DECEMBER 18, 2023.

The Equity Shares offered through Prospectus are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE"). Our Company has received in-principle approval letter dated November 30, 2023 from NSE for using its name in this offer document for listing of our shares on the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE"). For the purpose of this Issue, the Designated Stock Exchange will be the National Stock Exchange of India Limited ("NSE"). The trading is proposed to be commenced on or about December 18, 2023.

* Subject to receipt of listing and trading approvals from the National Stock Exchange of India Limited.

SUBSCRIPTION DETAILS
The Issue was subscribed to an extent of 177 times i.e., Gross Subscription of Rs. 41,21,08,41,600/- for 57,23,72,800 equity shares were based on the bid file received from NSE on the day after closure of the Issue received as against Rs. 23,30,49,600/- for 32,36,800 equity shares. (Including subscription by Market Makers to the Issue). The Issue was subscribed to an extent of 152 times (after technical rejection and bids not banked). i.e. Net Subscription of Rs. 35,35,40,73,600/- for 49,10,28,800 equity shares after eliminating technically rejected and bid not banked applications.

Summary of the Valid Applications Received:

Sr. No	Category	Gross Application		Less: Rejections		Valid		Allotment	
		No. of Application	Equity Share	No. of Application	Equity Share	No. of Application	Equity Share	No. of Application	Equity Share
1	Retail Individual Applicants	1,82,043	29,13,05,600	2,837	45,76,600	1,79,206	28,67,29,000	1,123	17,96,800
2	Non-Retail Applicants (Non-Institutional Applicants and QIBs)	15,504	20,53,64,800	185	12,28,800	15,319	20,41,36,000	556	12,76,800
3	Market Maker	-	-	-	-	-	-	-	-
	Total	1,97,548	49,66,70,400	3,022	58,04,800	1,94,526	49,10,28,800	1,680	32,36,800

Allocation:The Basis of Allocation was finalized in consultation with the Designated Stock Exchange -NSE on December 14, 2023.

A. Allocation to Market Maker (After Technical & Multiple Rejections and Withdrawal): The Basis of Allocation to the Market Maker, at the issue price of ₹72/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 1.00 time. The total number of shares allotted in this category is 163200 Equity shares.

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant		Ratio of allottees to applicants	Number of successful applicants (after rounding)	Total No. of shares allocated/ allotted
						Before rounding off	After rounding off			
1	163200	1	100	163200	100	163200	163200	1	1	163200
GRAND TOTAL	163200	1	100	163200	100	163200	163200	1	1	163200

B. Allocation to Retail Individual Investors (After Technical & Multiple Rejections and Withdrawal): The Basis of Allocation to the Retail Individual Investors, at the issue price of ₹72/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 159.58 times i.e. for 28679600 Equity Shares. Total number of shares allotted in this category is 11236800 Equity Shares to 1123 successful Applicants.

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant		Ratio of allottees to applicants	Number of successful applicants (after rounding)	Total No. of shares allocated/ allotted
						Before rounding off	After rounding off			
1	1600	179206	100	28679600	100	10.03	1600	1123	179206	1123
GRAND TOTAL	179206	100	28679600	100	100	1123	179206	1123	1123	1796800

C. Allocation to Non Retail Applicants (Non Institutional Applicants and QIBs) (After Technical Rejections & Withdrawal): The Basis of Allocation to Other than Retail Individual Investors, at the issue price of ₹72/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 159.88 times i.e. for 204136000 Equity Shares. Total number of shares allotted in this category is 1276800 Equity Shares to 556 successful Applicants.

The category wise details of the Basis of Allocation are as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant after rounding off	Ratio of allottees to applicants	Number of successful applicants (after rounding)	Total No. of shares allocated/ allotted	Sr. No	No. of Shares applied for (Category wise)	Number of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	Allocation per Applicant after rounding off	Ratio of allottees to applicants	No. of Successful Applicants	Total No. of Equity Shares Allotted
1	3200	10528	68	33721600	16.52	20.01	1600	132	10528	98	193600	1	0.01	193600	0.06	1210.0	1600	1600	
2	4800	973	6.36	4670400	2.29	30.02	1600	18	973	109	196800	1	0.01	196800	0.06	1230.02	1600	1600	
3	6400	800	5.21	4320000	2.14	40.03	1600	20	800	100	198400	1	0.01	198400	0.06	1240.02	1600	1600	
4	8000	347	2.27	2776000	1.36	50.04	1600	11	347	101	200000	1	0.01	200000	0.06	1250.03	1600	1600	
5	9600	113	0.74	1376000	0.67	60.05	1600	4	113	102	201600	1	0.01	201600	0.06	1260.04	1600	1600	
6	11200	428	0.84	1433600	0.71	70.05	1600	6	428	103	203200	1	0.01	203200	0.06	1270.05	1600	1600	
7	12800	216	0.38	2688000	1.32	80.06	1600	11	216	104	204800	1	0.01	204800	0.1	1280.06	1600	1600	
8	14400	420	0.49	1377600	0.65	90.07	1600	52	420	105	206400	1	0.01	206400	0.1	1300.07	1600	1600	
9	16000	301	1.97	4016000	2.36	100.07	1600	19	301	106	212000	1	0.02	212000	0.32	1330.08	1600	2	3200
10	17600	82	0.54	2128000	0.99	110.08	1600	4	82	107	213600	1	0.01	213600	0.1	1350.09	1600	1600	
11	19200	53	0.35	1017600	0.6	120.09	1600	4	53	108	215200	1	0.01	215200	0.1	1370.1	1600	1600	
12	20800	21	0.14	436800	0.22	130.1	1600	2	21	109	216800	1	0.02	216800	0.22	1350.11	1600	2	3200
13	22400	27	0.23	294400	0.38	140.11	1600	3	27	110	218400	1	0.02	218400	0.22	1370.12	1600	2	3200
14	24000	90	0.59	2160000	1.06	150.11	1600	8	90	111	224000	1	0.01	224000	0.1	1401.04	1600	1	1600
15	25600	25	0.16	672000	0.33	160.12	1600	3	25	112	225600	1	0.01	225600	0.1	1421.05	1600	1	1600
16	27200	31	0.21	840300	0.42	170.13	1600	3	31	113	227200	1	0.01	227200	0.12	1441.07	1600	1	1600
17	28800	48	0.32	1392400	0.68	180.13	1600	5	48	114	232800	1	0.01	232800	0.12	1481.1	1600	1	1600
18	30400	28	0.18	572800	0.29	190.14	1600	2	28	115	234400	1	0.01	234400	0.12	1501.12	1600	1	1600
19	32000	49	0.32	1568000	0.77	200.15	1600	6	49	116	240000	1	0.01	240000	0.12	1511.12	1600	1	1600
20	33600	26	0.17	840000	0.42	210.16	1600	2	26	117	245600	1	0.02	245600	0.12	1551.14	1600	2	3200
21	35200	18	0.12	420800	0.37	220.16	1600	2	18	118	247200	1	0.02	247200	0.12	1571.16	1600	2	3200
22	36800	7	0.05	257600	0.13	230.17	1600	1	7	119	252800	1	0.01	252800	0.13	1571.17	1600	1	1600
23	38400	7	0.05	257600	0.13	240.18	1600	1	7										

