

PNC Infratech Limited

An ISO: 9001-2008 Certified Company

Ref No: PNC/SE/57/18-19 Date: 22.10.2018

To. The Manager The Department of Corporate Services **BSE** Limited Floor 25, P.J. Towers, Dalal Street, Mumbai-400 001 Scrip code:539150

To. The Manager The Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai-400 051 Scrip code: PNCINFRA

Dear Sir,

Subject: Update on the Financial Closure of 4-laning of Aligarh-Kanpur Section (Package II from Bhadwas -Kalyanpur) of NH 91 in UP on HAM model

PNC Infratech Limited (the Company) is pleased to inform you that "PNC Aligarh Highways Private Limited", wholly owned subsidiary of the Company, has submitted duly executed financing documents to NHAI for the following Hybrid Annuity Model (HAM) Project:

Name of SPV and Project	Bid Project Cost (Rs. in Crores)	Concession Period
 PNC Aligarh Highways Private Limited (Concessionaire) 4-laning of Aligarh-Kanpur Section from km.186.000 (Design Chainage 195.733) to km.229.000 (Design Chainage 240.897) (Package II from Bhadwas-Kalyanpur) of NH 91 in the State of Uttar Pradesh] 	1197.00	17.5 years including Construction Period of 910 days

The Company is within the stipulated time frame with regard to the Financial Closure as stipulated in the Concession Agreement. Other details of the Project have already been shared with the Exchanges earlier.

We request you to take note of the same.

Thanking you,

Yours faithfully,

For PNC Infratech Limited

Tapan Jain

Company Secretary & Compliance Officer

ICSI M. No.: A22603

Corporate Office: PNC Tower, 3/22-D, Civil Lines, Bypass Road, NH-2, Agra-282002

Regd. Office: NBCC Plaza, Tower II. 4th Floor, Pushp Vihar, Sector-V, Saket New Delhi--110017 (India)

Tel.: 91-562-4054400 (30 Lines) 91-562-4070000 (30 Lines) Fax: 91-562-4070011

Email: ho@pncinfratech.com

Tel.: 91-11-29574800 (10 Lines) 91-11-29566511, 64724122

Fax: +91-11-29563844

Email: delhioffice@pncinfratech.com Web.: www.pncinfratech.com CIN : L45201DL1999PLC195937