

17<sup>th</sup> May, 2024

To,  
**National Stock Exchange**  
Exchange Plaza,  
Plot No. C/1, G Block,  
Bandra (E), Mumbai-400051

**(NSE Scrip Code: SPMLINFRA)**

To  
**Bombay Stock Exchange**  
Phiroze Jeejeebhoy Tower  
Dalal Street,  
Mumbai - 400001

**(BSE Scrip Code: 500402)**

**Sub: Intimation of Signing of Master Restructuring Agreement with National Asset Reconstruction Company Limited (acting in its capacity as a Trustee of NARCL Trust-0004)**

Dear Sirs,

Pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosures Requirements) Regulations, 2015, and our letter dated 05<sup>th</sup> September, 2023 this is to further inform you that Company has signed "**Master Restructuring Agreement (MRA)**" with "**National Asset Reconstruction Company Limited (NARCL)**" on 17<sup>th</sup> May, 2024.

As per the terms of the MRA, the Company has to pay INR 967 Crore in 10 years to NARCL. However, there is an early payment option of INR 700 Crores in 8 years. Out of the aforesaid payment Company had already repaid INR 223 Crore.

The above is for your information.

Thanking You,

**For SPML Infra Limited**

Swati  
Agarwal

Digitally signed  
by Swati Agarwal  
Date: 2024.05.17  
16:55:47 +05'30'

**Swati Agarwal**  
**Company Secretary**