

To,  
**BSE Ltd.**  
(Scrip Code-500365)  
Listing Department,  
P. J. Towers, Dalal Street,  
Mumbai - 400 001

June 13, 2019

Dear Sirs/ Madam,

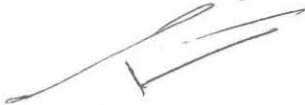
**Sub.: Notice of Board Meeting pursuant to Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for issue of securities on preferential basis to the Promoter/s of the Company and to independent financial investors**

Please be informed that a meeting of the Board of Directors of the Company is scheduled to be held on **Tuesday, June 18, 2019** to consider obtaining members' approval for authorizing Board of Directors of the Company to issue and allot securities on preferential basis to the constituents of Promoters Group of the Company and to independent financial investors as may be selected by the Board of Directors and to approve the Notice of General Meeting along with its day, time and venue (with e-voting facility) for the above.

Take further notice that with reference to the above meeting of the Board of Directors, the trading window for dealing in the securities of the Company by the Insiders, as defined under the SEBI (Prohibition of Insider Trading) Regulations, 2015 will be closed from **Friday, June 14, 2019 to Thursday, June 20, 2019** (both days inclusive).

Please take note of it.

Yours Faithfully,  
For RMG Alloy Steel Limited



Rashmi Mamtura  
Company Secretary  
F-8658

