RMG ALLOY STEEL LIMITED

June 13, 2019

To, BSE Ltd. (Scrip Code-500365) Listing Department, P. J. Towers, Dalal Street, Mumbai – 400 001

Dear Sirs/ Madam,

Sub.: Notice of Board Meeting pursuant to Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for issue of securities on preferential basis to the Promoter/s of the Company and to independent financial investors

Please be informed that a meeting of the Board of Directors of the Company is scheduled to be held on **Tuesday**, **June 18**, **2019** to consider obtaining members' approval for authorizing Board of Directors of the Company to issue and allot securities on preferential basis to the constituents of Promoters Group of the Company and to independent financial investors as may be selected by the Board of Directors and to approve the Notice of General Meeting along with its day, time and venue (with e-voting facility) for the above.

Take further notice that with reference to the above meeting of the Board of Directors, the trading window for dealing in the securities of the Company by the Insiders, as defined under the SEBI (Prohibition of Insider Trading) Regulations, 2015 will be closed from **Friday**, **June 14**, **2019 to Thursday**, **June 20**, **2019** (both days inclusive).

Please take note of it.

Yours Faithfully, For RMG Alloy Steel Limited

Rashmi Mamtura Company Secretary F-8658





Certificate No. 20004218 TS09 ISO/TS 16949:2009 Certificate No. 20004218 QM08 ISO 9001:2008 CIN : L27100GJ1980PLC020358 Corporate Office: B/9, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013. Tel.: +91-22-266136000 / 24908000 Fax : +91-22-24908020 www.rmgalloysteel.com

Registered Office & Works: Plot No.1, G.I.D.C. Industrial Estate, Jhagadia - Valia Road, Jhagadia Dist. Bharuch - 393 110. Gujarat. (INDIA) Tel: +91-2645-619700 Fax: +91-2645-226841