

**August 17, 2023**

**To,**  
**BSE Ltd.**  
P. J. Towers  
Dalal Street  
Mumbai – 400001  
**Scrip Code: 532687**

**To,**  
**National Stock Exchange of India Ltd.**  
Exchange Plaza  
Bandra Kurla Complex  
Bandra East, Mumbai – 400051  
**Symbol: REPRO**

**Subject: Outcome of Board meeting held today i.e. on August 17, 2023**

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities Exchange and Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015 ('SEBI Listing Regulations'), we hereby inform you that the Board of Directors of Repro India Limited ('the Company') at their Meeting held today, i.e., Thursday, August 17, 2023, has inter-alia considered and approved the following:

- Subject to the approval of the Shareholders and such Statutory and Regulatory approvals as necessary, the Board of Directors has approved the issuance and allotment of up to 11,11,108 equity shares of the Company having a face value of Rs. 10/- (Rupees Ten Only) each at a price of Rs. 765/- (Rupees Seven Hundred and Sixty-Five Only) per equity share (including a premium of Rs. 755/- (Rupees Seven Hundred and Fifty-Five Only) per equity share on a preferential basis for cash to identified non-promoters in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the "SEBI ICDR Regulations") and the Companies Act, 2013 (the "Preferential Issue").

The details/disclosures as required pursuant to Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexure A**.

- To convene an Extraordinary General Meeting of the Company on Wednesday, September 13, 2023 for obtaining the Shareholder's approval and passing the necessary Special Resolutions in this regard under the provision of the Companies Act, 2013 read with rules thereunder.

The meeting commenced at 04:00 p.m. and concluded at 05:35 p.m.

This is for your information and records.

Thanking you,

Yours faithfully,  
**For Repro India Limited**

**Almina Shaikh**  
**Company Secretary & Compliance Officer**

**Annexure A**

**Disclosure pursuant to Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023**

<b>Sr. No</b>	<b>Particulars</b>	<b>Details</b>
1.	Types of securities proposed to be issued	Issue of upto 11,11,108 equity shares of Rs. 10/- each on Preferential basis to the non-promoters (Investors)
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment, etc.)	Preferential Issue of equity shares in accordance with the SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made thereunder
3.	Total number of Securities proposed to be issued or the total amount for which the securities will be issued	Issue of upto 11,11,108 equity shares of Rs. 10/- each on Preferential basis to the non-promoters (Investors) at a price not being lower than the price determined in accordance with the Chapter V of SEBI ICDR Regulations, 2018 and other applicable regulations if any.
4.	Issue Price	Issue price shall be the price not being lower than the price determined in accordance with Chapter V of SEBI ICDR Regulations, 2018 and other applicable regulations if any.
5.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s): Names of the investors Post allotment of securities - the outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; In case of convertibles - intimation on the conversion of securities or on the lapse of the tenure of the instrument	No. of Investors - Five (5)  For other details, please refer to <b>Table A1</b>  There are no convertible Securities.
6.	Any Cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

**Table A1**

Sr. No	Names of the Investors/ proposed Allottees	No. of Equity Shares (Upto)	Outcome of the subscription/ Investment amount (INR) (Approx.)	Issue price / allotted price (in case of convertibles)
1.	Think India Opportunities Master Fund LP	6,53,594	upto 50.00 Crore	Not Applicable
2.	Sapphire Intrex Limited	1,63,398	upto 12.50 Crore	
3.	VPR Enterprises LLP	1,30,718	upto 10.00 Crore	
4.	Astralit Investment Private Limited	98,039	upto 7.50 Crore	
5.	GDN Investments Private Limited	65,359	upto 5.00 Crore	

**Post Allotment of Securities - Outcome of the Subscription**

Name of Proposed Allottee	Pre-Preferential Allotment		Post Preferential Allotment	
	No. of Equity Shares held	Percentage held	No. of Equity Shares held	Percentage held
Think India Opportunities Master Fund LP	Nil	Nil	6,53,594	4.55
Sapphire Intrex Limited	Nil	Nil	1,63,398	1.14
VPR Enterprises LLP	Nil	Nil	1,30,718	0.91
Astralit Investment Private Limited	26051	0.20	1,24,090	0.86
GDN Investments Private Limited	Nil	Nil	65,359	0.46