



Ref: SEC/SE/2023-24
Date: April 27, 2023

To,
Corporate Relation Department
BSE Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G Block, Bandra Kurla Complex
Bandra (E), Mumbai – 400051

BSE Scrip Code: 500096

NSE Scrip Symbol: DABUR

Subject: Allotment of Non-Convertible Debentures on a Private Placement basis

Dear Sir/Madam,

In terms of Regulations 30 and 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that in furtherance of the Board resolution dated November 2, 2021, the Board of Directors of the Company, today vide its resolution passed by circulation, has accorded its approval for the allotment of 25,000 unsecured, listed, rated, redeemable, Non-Convertible Debentures (NCDs) of face value of Rs. 1,00,000/- (Rupees One Lakh Only) each, aggregating to Rs. 250,00,00,000/- (Rupees Two Hundred and Fifty Crore Only) on private placement basis on the terms and conditions provided below:

S. No.	Particulars	Details
1.	Type of securities issued/allotted	INR Denominated, Unsecured, Listed, Rated, Redeemable, Non-Convertible Debentures
2.	Type of Issuance	On private placement basis, at par, via Electronic bidding platform of the National Stock Exchange of India Limited ('NSE')
3.	Total number of securities proposed to be issued along with nominal value of each security	25,000 (Twenty Five Thousand) NCDs having a face value of Rs. 1,00,000/- (Rupees One Lakh Only) each.
4.	Size of the issue / the total amount for which the securities will be issued /allotted	Rs. 250,00,00,000/- (Rupees Two Hundred and Fifty Crore Only).
5.	Whether proposed to be listed? If yes, name of the Stock Exchange(s)	Yes, proposed to be listed on NSE
6.	Tenure of Instruments	Deemed Date of Allotment: April 27, 2023 Date of Maturity: March 18, 2027 Tenor is 3 years 10 months 19 days
7.	Coupon/interest Offered, Schedule of Payment of Coupon/interest and principal	7.35% (seven point three five percent) per annum to be paid annually i.e. for each period of 12 (twelve) Months commencing from the Deemed Date of Allotment until the Date of Maturity.

Pratul Sawan



S. No.	Particulars	Details
8.	Charge/security, if any, created over the assets	Not Applicable as NCDs are Unsecured
9.	Special Rights/interest/privileges attached to the instrument and changes thereof	Not Applicable
10.	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/ principal;	Default in Payment: In case of a default in payment of Coupon and / or principal redemption amount on the due dates, an additional interest @ 2.00% p.a. (Two percent per annum) over the prevailing Coupon rate will be payable by the Company for the defaulting period.
11.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any;	NIL
12.	Details of redemption of Debentures	Unless redeemed earlier in accordance with the debenture trust deed, all outstanding NCDs shall be redeemed in full on the Date of Maturity.

Kindly take the above information on records.

Thanking You,

Yours faithfully,
For **Dabur India Limited**,


(A K Jain)
EVP (Finance) and Company Secretary

Rahul Sarawar