

April 28, 2023

National Stock Exchange of India Limited

Exchange Plaza,
Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051.

BSE Limited

Corporate Relations Department,
1st Floor, New Trading Ring,
P. J. Towers, Dalal Street,
Mumbai - 400 001.

Symbol: L&TFH

Security Code No.: 533519

Kind Attn: Head – Listing Department / Dept of Corporate Communications

Sub: Disclosure pursuant to Chapter XII of the Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021

Dear Sir/Madam,

Pursuant to Chapter XII of the Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, as amended from time to time, read with SEBI Circular No. SEBI/HO/DDHS/DDHS - RACPOD1/P/CIR/2023/049 dated March 31, 2023, on fund raising by issuance of debt securities by large corporates, please find enclosed:

- i) Annexure A, an initial disclosure to be made by the Company for FY2023-2024; and
- ii) Annexure B2, annual disclosure to be made by an entity identified as a Large Corporate.

We request you to take the aforesaid on records.

Thanking you,

Yours faithfully,

For **L&T Finance Holdings Limited**

Apurva Rathod
Company Secretary and Compliance Officer

Encl: as above

Annexure A
Format of the Initial Disclosure to be made by an entity identified as a Large Corporate

| Sr. No. | Particulars | Details |
|----------------|---|--|
| 1. | Name of the Company | L&T Finance Holdings Limited |
| 2. | CIN | L67120MH2008PLC181833 |
| 3. | Outstanding borrowing of the Company as on March 31, 2023 (Rs. in crores) | 5.00 |
| 4. | Highest Credit Rating during the previous FY along with name of the Credit Rating Agency | Rating: AAA (Stable) Rating Agency: CRISIL Ratings Limited, CARE Ratings Limited, India Ratings and Research Private Limited & ICRA Limited |
| 5. | Name of Stock Exchange* in which the fine shall be paid, in case of shortfall in the required borrowing under the framework | National Stock Exchange of India Limited |

We confirm that we are not a Large Corporate as per the applicability criteria given under the Chapter XII of SEBI Operational circular dated August 10, 2021.

For **L&T Finance Holdings Limited**

For **L&T Finance Holdings Limited**

Apurva Rathod
Company Secretary and Compliance Officer
Contact Details: 0226212 5000

Sachinn Joshi
Chief Financial Officer

Contact Details: 0226212 5000

Date: April 28, 2023

*In terms paragraph of 2.2(d) of the circular, beginning FY2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the three-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of stock exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.

Annexure B2
Format of the Annual Disclosure to be made by an entity identified as a LC*

1. **Name of the Company:** L&T Finance Holdings Limited
2. **CIN:** L67120MH2008PLC181833
3. **Report filed for FY:** 2022-23
4. **Details of the current block (all figures in Rs. crores):**

| Sr. No. | Particulars | Details |
|---------|--|------------------------------------|
| 1. | 3-year block period (Specify financial years) | FY2022-23, FY2023-24 and FY2024-25 |
| 2. | Incremental borrowing done in FY2022-23 (a) | Nil |
| 3. | Mandatory borrowing to be done through debt securities in FY2022-23 (b) = (25% of a) | Nil |
| 4. | Actual borrowing done through debt securities in FY2022-23 (c) | Nil |
| 5. | Shortfall in the borrowing through debt securities, if any, for FY2021-22 carried forward to FY2022-23 (d) | Nil |
| 6. | Quantum of (d), which has been met from (c) (e) | Nil |
| 7. | Shortfall, if any, in the mandatory borrowing through debt securities for FY2022-23 {after adjusting for any shortfall in borrowing for FY2021-22 which was carried forward for FY2022-23} (f)=(b)-[(c)-(e)] {If the calculated value is zero or negative, write "nil"} | Nil |

5. **Details of penalty to be paid, if any, in respect to previous block (all figures in Rs. Crores):**

| Sr. No. | Particulars | Details |
|---------|---|------------------------------------|
| 1. | 3-year block period (Specify financial years) | FY2021-22, FY2022-23 and FY2023-24 |
| 2. | Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d)-(e)}[#] | Nil |

* In cases, where an entity is not categorised as LC for FY (T), however was LC for FY (T- 1), and there was a shortfall in the mandatory bond borrowing for FY (T-1), which was carried forward to FY (T), the disclosures as prescribed in this annexure shall be made by the entity for FY (T).

[#](d) and (e) are the same as mentioned at sl. nos. 5 and 6 in the table given at point no. 4 of this annexure.

L&T Finance Holdings Limited
Registered Office

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For **L&T Finance Holdings Limited**

Apurva Rathod
Company Secretary and Compliance Officer
Contact Details: 022 6212 5000

Date: April 28, 2023

For **L&T Finance Holdings Limited**

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